OPERATING AND DEVELOPING COAL MINES IN THE REPUBLIC OF SOUTH AFRICA, 2014

DIRECTORATE MINERAL ECONOMICS





mineral resources

Department: Mineral Resources REPUBLIC OF SOUTH AFRICA

OPERATING AND DEVELOPING COAL MINES IN THE REPUBLIC OF SOUTH AFRICA, 2014

DIRECTORATE MINERAL ECONOMICS

Compiled by Khangele Lucky Revombo Email: <u>khangele.revombo@dmr.gov.za</u>

And

Lerato Sharon Ramane Email: <u>sharon.ramane@dmr.gov.za</u>

Cover picture http//www.mii.org/Minerals/photocoal.html

Issued by and obtainable from The Director Mineral Economics, Trevenna Campus, 70 Meintjies Street, Arcadia, Pretoria 0001, Private Bag X59, Arcadia 0001 Tel:ephone (012) 444 3709, Fax: (012) 341 5887 Website http//www.dmr.gov.za

DEPARTMENT OF MINERAL RESOURCES

Director General

MINERAL POLICY AND PROMOTION BRANCH

Deputy Director General

MINERAL PROMOTION CHIEF DIRECTORATE

Chief Director

DIRECTORATE MINERAL ECONOMICS

Director

Deputy Director Non-Ferrous Metals and Energy

FIRST PUBLISHED IN 1978, THIS IS THE TWENTY NINETH EDITION PUBLISHED IN JANUARY 2014

WHEREAS THE GREATEST CARE HAS BEEN TAKEN IN THE COMPILATION OF THIS PUBLICATION, THE DEPARTMENT OF MINERAL RESOURCES DOES NOT HOLD ITSELF RESPONSIBLE FOR ANY ERRORS OR OMISSIONS

ISBN: 978-0-621-42403-4

Dr. T Ramontja

Mr. T R Masetlana

Ms. M Ikaneng

COPYRIGHT RESERVED

Ms. S Mohale

Mr. M Mabuza

TABLE OF CONTENTS

1. Forev	word	v
2. Geolo	gy of the Coalfields referred to in the publication	vi
3. Coal c	quality information of the Coalfields	viii
4. South	Africa's Coalfields	xi
5. Collier	ries per Mining House	1
ę	5.1 Anglo American South Africa	1
Ę	5.2 Anker Coal Group (Anker Holding B.V)	6
Ę	5.3 BHP Billiton SA Ltd	7
ę	5.4 Coal of Africa Limited (CoAL)	10
ę	5.5 Continental Coal	12
ę	5.6 Exxaro Resources Ltd	14
ę	5.7 Eyethu Coal (Pty) Ltd	19
ę	5.8 Sasol Mining (Pty) Ltd	21
ę	5.9 Optimum Coal Holdings Ltd	26
ę	5.10 Shanduka Coal / Shanduka Resources	28
ę	5.11 Total Coal South Africa (Pty) Ltd	31
ę	5.12 Umcebo Mining (Pty) Ltd	33
ę	5.13 Glencore Xstrata Plc	37
ę	5.14 Sudor Coal (Pty) Ltd	41
Ę	5.15 Msobo Coal (Pty) Ltd	43
Ę	5.16 Keaton Energy Holdings Limited	45
Ę	5.17 South African Coal Mining Holdings	47
Ę	5.18 Hosken Consolidated Investments Ltd	49
Į	5.19 Muhanga Mines (Pty) Ltd	51
Į	5.20 Other Collieries	53
6. Index	of Coal producers	72

7. Useful Addresses	75
8. Associated Government Departments	76
9. State-owned enterprises	77
10. Other mineral-related organizations	79
11. Appendix 1: Statistical Data	80
12. World Coal Reserves, Production and exports	81
13. South African Anthracite Producers	82
14. A Simplified South Africa's Coal Value Chain and its Applications	84
15. References	85

1.FOREWORD

This publication is an updated version of the previous publication, of coal mines operating in South Africa, using information obtained from coal mining companies, to whom thanks are due.

The publication follows previous publications with details of coal mines being grouped under the names of mining groups and controlling companies. The details include mine location, coal rank, mining and coal processing methods, transportation of final products and the markets into which the coal is currently sold.

South Africa's total run-of-mine (ROM) production grew by 4.8 percent from 315 Mt in 2011 to 330 Mt in 2012 owing to some mines ramping up their production and increased number of operating coal mines. Opencast mining accounted for 64 percent of ROM production, followed by bord and pillar's 33.6 percent, stoping's 1.9 percent and longwall at 0.5 percent. Saleable coal production improved by 3.1 percent to 258.6 Mt from 250.7 Mt in 2011. Local coal sales volume swelled by 4.4 percent from 177.9 Mt in 2011 to 185.7 Mt in 2012. Local sales value surged 17.9 percent from R37.2 billion to R43.9 billion due to higher sales volumes and improved unit values which leaped by 13.4 percent from R209 /t in 2011 to R237 /t in 2012. Export sales revenue also recorded an increase of 3.3 percent to R52.2 billion in 2012 from R50.5 billion in 2011 mainly due to higher sales volumes. Overall, South Africa's total coal sales value increased by 9.5 percent to R96.1 billion in 2012.

We trust that this publication will provide useful information for reference to all those interested in South Africa's coal mining industry, both locally and internationally.

T R Masetlana

January 2014

Director

2. GEOLOGY OF THE COALFIELDS REFERRED TO IN THE PUBLICATION

TABLE 1: COALFIELDS GEOLOGY

	Coalfield	Coal seams
1.	Waterberg	Coal zones 1, 2, 3, 4A, 4, 5, 6, 7, 8, 9, 10 and 11 comprise a large number of alternating coal-rich and coal-poor composite layers with layers of carbonaceous shale. Each zone is from centimeters up to a 100m in thickness.
2.1	Ermelo (previously Eastern Transvaal coalfield)	Five major developed coal seams are the E, D, C- lower and C.
2.2.	Ermelo (Glenfillan-Wakkerstroom)	Targas, Coking, Dundas, Upper Dundas, Gus, Alfred and Eland.
3.	Klip River	Bottom seam and Top seam. Top seam better developed than Bottom seam.
4.	Utrecht	The Vryheid formation hosts the Coking, Dundas, Alfred, Eland and Gus seams. The Gus seam is well developed and the most economically important.
5.	Vryheid	This coalfield hosts the same seams as the Utrecht except for the Bonas seam, which is inconsistently developed in the Vryheid coalfield and not present in the Utrecht coalfield. Dundas seam splits into Upper and Lower Dundas seams. The upper seam contains coking coal but it is too thin to be mined alone.
6.	Nongoma	The Nongoma coalfield consist of the A, B, and C zones within the Emakwezini formation. The Vryheid formation contains the Main seam, B zone and A zone.
7.	Somkhele	Emakwezini formation hosts Lower, Main, Upper seam 1 and Upper seam 2. Seams are respectively called A, B, C and D seams in the Northwestern portion.
8.	Molteno Indwe	The Molteno Indwe hosts the Indwe, Guba, Cala/Cala

	Coalfield	Coal seams
		Pass/Molteno/Piet /Upper and Ulin Gubenxa seams.
9.	Witbank	Volksrust formation hosts the No 1, 2, 3, 4 and 5 seams. The no 2 seam contains up to 6 quality zones and is most economically important for export steam coal. The no 4 seam is split into no's 4A, 4 upper and 4 lower seams. It is economically important but lower in quality than the no 2 seam.
10.	Vereeniging-Sasolburg	Coalfield is subdivided into Sigma, Cornelia and Coalbrook basins. The Sigma and Coalbrook basins host the no 1 and no 2 seams. The no 1 seam is sometimes split into no 1A, 1B and 1C seams. Cornelia basin hosts the Bottom, Middle and top unit seams.
11.	Highveld	The Vryheid formation hosts the no 1, 2, 3, 4 and 5 seams. The no. 4 seam is most economically important and is split into no 4A, 4 Upper and 4 lower seams.

Includes all the coalfields in the publication except the Kangwane and Soutpansberg coalfields

Source http://www.saimm.co.za/Journal/v105n02p095.pdf

3. COAL QUALITY INFORMATION OF THE COALFIELDS IN THE PUBLICATION

TABLE 2: COAL QUALITY INFORMATION OF THE COALFIELDS

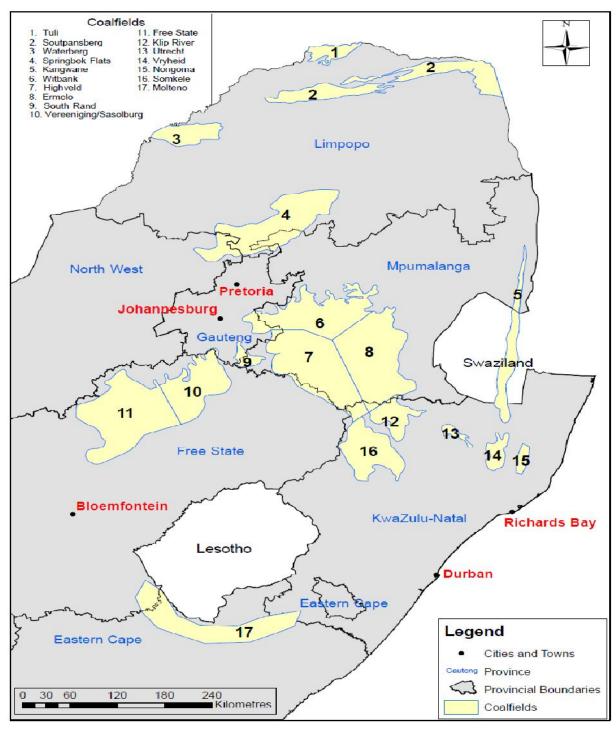
	Coalfield	Coal quality
1.	Soutpansberg	The coal is bright and high in vitrinite in developed areas, with the coal rank increasing to the east. The main seam, one of the two developed seams in the eastern area, is economically viable due to its coking properties and medium phosphorus content.
2.	Witbank	In some areas of the coalfield, the No 1 seam is a source of high grade steam coal suitable for export. This seam frequently has low phosphorus content, enabling it to be mined separately as metallurgical feedstock. The no 2 seam contains the best quality coal. Mining is restricted to the lower 3.5m of the no 4 seam for domestic coal and power station feedstock. The no 5 seam is mined as a source of blend coking coal and metallurgical uses, especially in the central Witbank area where the coal quality is very high.
3.	Highveld	The no 2 seam contains low grade bituminous coal with an ash content of 22- 35% and a CV of 20-23 MJ/kg. A coal product of 27MJ/kg at yields of greater than 70% can be obtained in areas where the coal seam is of better quality and good washability characteristics. Although the no 4 seam generally mainly contains low grade bituminous coal with an ash content of 20-35% and a CV of 18-25 MJ/kg, the ash content can increase to 40% and the CV can drop to 15MJ/kg in the upper one to two meters of the seam. It can be as low as 21% with a CV of 23MJ/kg in areas where the seam is thicker in the lower three to four meters of the coal seam. The no 4 Upper seam generally contains low-grade bituminous coal with an ash content of approximately 25% and a CV of 22MJ/kg. The no 5 seam has a raw in-situ CV of greater than 25MJ/kg, with an ash content of 19% and volatile matter content of 32%.
4.	Ermelo	The C lower seam is the most economically important seam because it is a source of export steam coal. The lower part of the C Upper seam is mined mainly to supplement the C lower seam.
5.	Klip River	The coalfield contains bright coal with the rank ranging from bituminous to anthracite. Good coking coal has been produced in the central part in the past.

6.	Utrecht	This coalfield is comprised of the Eland, Alfred, Gus, Dundas, Coking and Targas seams. Due to the variation in rank from medium volatile bituminous coal to anthracitic coal, the lower Dundas seam is mined as a source of bituminous coal in the north-eastern part of the coalfield and anthracite in the southern part. However, the sulphur content can be high, in excess of 1%. The coal quality of the Alfred seam is better than the other seams in the coalfield particularly towards the bottom portion of the seam. The seam is generally high in ash and sulphur content but beneficiation can produce relatively high quality, low ash coal with low sulphur and phosphorus.
7.	Vryheid	This coalfield hosts the same seams as the Utrecht except for the Bonas seam, which is inconsistently developed in the Vryheid coalfield. The Coking seam is high-grade bright coal with excellent coking properties at medium rank and commonly contains very low ash of between 7-8%. The lower Dundas seam is mined as coking or steam coal. Good quality coke has been produced from the Gus seam, where it is unaffected by dolerite intrusions and high quality anthracite where the seam has been metamorphosed. The Alfred seam is of low grade with average CV of 26–27 MJ/kg, ash content of 16–35% and poor coking properties. The Fritz seam is generally of fairly high grade but high sulphur content and is usually mined together with other seams in opencast operations.
8.	Nongoma	The A coal zone has a thin A1 seam and a thicker A2 seam with raw ash values of 33-42%. Anthracite occurs in the lower A zone. The B zone consists of four seams with raw ash values of 25%. Anthracite occurs in the upper part of the B zone.
9.	Molteno-Indwe	Although the Indwe, Guba and the Molteno seams are mainly of poor quality, they have economic potential. Analyses show that the Indwe and Guba seams have high ash content of 31-51% unwashed and between 26–27% when washed, high moisture content of 7-11%, low volatile matter of 7-12% and a CV of 23.9-25.9 MJ/kg.

Includes all the coalfields in the publication except the Kangwane, Waterberg and Somkhele coalfields

Source http://www.saimm.co.za/Journal/v105n02p095.pdf

4 FIGURE 1: SOUTH AFRICA'S COALFIELDS



Source: Council for Geoscience

5. COLLIERIES PER MINING HOUSE

5.1 ANGLO AMERICAN SOUTH AFRICA

P O Box 615587 MARSHALLTOWN 2017 Tel: (011) 638 9111 Fax: (011) 638 3194 Website: <u>http://www.angloamerican.co.za</u> Contact Person: <u>pramchander@angloamerican.co.za</u> or <u>dallison@angloamerican.co.za</u>

Listing: Johannesburg Stock Exchange and London Stock Exchange

Anglo American Thermal Coal owns and operates nine mines and has a 50 percent interest in the Mafube Colliery and Phola washing plant. Coal produced is sold locally and exported through the Richards Bay Coal Terminal (RBCT), in which Anglo has a 27 percent shareholding.

5.1.1 Anglo American Collieries

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
1439	Goedehoop Colliery Private Bag X410 VANDYKSDRIF 2245 Tel: (013) 687 6306 Fax: (013) 687 5426 Email: rloubser@coal.anglo.co.za Mine Manager: Erik Becht Coalfield WITBANK Farm, District Goedehoop 46 IS Haasfontein 28 IS Enkeldebosch 20IS MIDDELBURG	Seam Mined No 2 and 4 seams Product Bituminous Coal Mine method Opencast; Underground – Mechanised bord and pillar Coal Preparation Washing	MarketExport and LocalTransportRoad and rail.RemarksAlso known as Greenside 4seam and Nooitgedacht 5seam. Goedehoop Collierymerged with Bank Colliery in2005. Includes the Hope,Vlaaklaagte, Simunye andSouth shafts. Coal is alsomined from Vlaaklaagte andHaasfontein mini-pitoperations.
0906	Greenside Colliery Private Bag X7275 WITBANK 1035	Seam Mined No 4 and 5 seams. Product	<u>Market</u> Local and export. <u>Transport</u> Road and rail.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Tel: (013) 691 5000/5379/5145 Fax: (013) 691 9351 Email: thembakazi.ndabankulu@angloamerican.com Mine Manager: Mr Glaeser Frank Tel: 013 687 5306 Coalfield WITBANK Farm, District Nooitgedacht 37 IS	Bituminous coal <u>Mine method</u> Underground – Mechanised bord and pillar <u>Coal Preparation</u> Washing	Remarks Forms part of the South African Coal Estates complex (SACE) which includes Landau and Kleinkopje.
	Groenfontein 331 JS WITBANK		
3728	Isibonelo Colliery Private Bag X701 TRICHARD 2300 Tel: (013) 620 2700 Fax: (013) 620 2759 Email: rallen@coal.anglo.co.za Mine Manager: Clive Ritchie Coalfield HIGHVELD Farm, District Boschmanskraal 113 IS Brakfontein 117 IS Anngewys 81 JS Witbank 80 IS Alexander 102 IS Rietfontein 101 IS BETHAL	Seam Mined No 4 seam Product Bituminous coal Mine method Opencast - Strip mining by dragline; Surface Coal Preparation Crushing	Market Local (Synthetic Fuels) Transport Coal transported by conveyer belt to Sasol Synthetic Fuels.
4059	Kleinkopje Colliery P O Box 7275 WITBANK 1035 Tel: (013) 691 5379 Fax: (013) 691 9101 Email: thembakazi.ndabankulu@angloamerican.co.za Mine Manager: Mr Martin Leslie Tel: (013) 693 0122	Seam Mined No 1, 2 and 4 seams Product Bituminous coal Mine method Opencast – strip mining by dragline Underground – Bord and pillar	Market Local (Eskom) and export Transport Road and rail. Remarks See Greenside Colliery's remarks.

Mine Code	Address and Other details <u>Coalfield</u> WITBANK <u>Farm, District</u>	Seam Mined; Coal Type; Mining Method and Coal Preparation <u>Coal Preparation</u> Washing	Transportation of final product; Marketing; Remarks
	Kleinkopje 15 IS WITBANK		
0014	Kriel Colliery P O Box 27 KRIEL 2271 Tel: (017) 617 1247 /1111 Fax: ((017) 617 1271 Email:rcarelse@anglocoal.co.za / gabs.mabalane@angloamerican.com Mine Manager: P P. Dewet Coalfield HIGHVELD Farm, District Driefontein 69 IS Onvervacht 70 IS Roodepoort 40 IS Roodebloem 58 IS Frischgewaagd 60 IS Nooitgedacht 59 IS Vaalpan 68 IS Viervontein 61 IS Vlaklaagte 83 IS BETHAL	Seam Mined No 4 seam Product Bituminous coal Mine method Opencast – strip mining by dragline, truck and shovel Underground – Bord and pillar Coal Preparation Crushing	Market Local (Kriel Power Station) Transport Conveyer belt. Other Remarks 27 percent owned by Empowerment Consortium, Inyosi led by Pamodzi and Lithemba consortia. The BEE company is referred to as Anglo American Inyosi Coal.
2928	Landau Colliery Private Bag X7275 Witbank 1035 Tel: (013) 691 5416 Fax: (013) 691 9351 Mine Manager: Mr Khumar Vijay Email: thembakazi.ndabankulu@angloamerican.com Coalfield WITBANK Farm, District Merwede 272 JS	Seam Mined No 1 and 2 seams Product Bituminous coal Mine method Opencast - strip mining by dragline Coal Preparation Washing	MarketLocal (include Eskom) andexportTransportRoad and railRemarksComprises four sectionsKroomdraai open-cast,Excelsior, Schoongezichtmini-pit and Umlalazi mini-pit.Also see Greenside Colliery'sremarks.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Kromdraai 279 JS Nooitgedacht 300 JS Schoongezicht 308 JS WITBANK		
4356	Mafube Colliery P.O. Box 3385 MIDDELBURG 1050 Tel: (013) 246 9400 Fax: (013) 246 9543 Email: mankubula.mashilo@angloamerical.co.za Coalfield WITBANK Farm, District Springboklaagte 416 JS	Seam Mined No 2 seam Product Sub-bituminous coal Mine method Opencast – Truck and Shovel Coal Preparation Crushing	Market Local (Arnot Power Station) Transport Road Other Remarks 50:50 Joint Venture with Exxaro Resources.
1122	MIDDELBURG New Denmark Colliery Private Bag X2022 STANDERTON 2430 Tel: (017) 749 0050 / 0031 Fax: (017) 749 0030 Email; derick.pienaar@angloamerican.com Coalfield HIGHVELD Farm, District Liebenberg 345 IS Mooifontein 342 IS Joubertvallei 337 IS Pretoriousvley 374 IS New Denmark 335 IS Racebult 352 IS Honiball 351 IS Slagkraal 353 IS Beginsel 357 IS Farm 550 IS Meyersvallei 354 IS Irene Dale 358 IS Eensgevonden 373 IS STANDERTON	Seam Mined No 4 seam Product Bituminous coal Mine method Underground – Bord and pillar and longwall Coal Preparation Crushing	Market Local (Tutuka Power Station) Transport Conveyer belt Remarks Comprises Central and Okhozini shafts.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
1128	New Vaal Colliery Private Bag X414 THREE RIVERS 1935 Tel: (016) 450 7200 /7211 Fax: 086 635 9570 Email: nsaayman@anglocoal.co.za <u>Coalfield</u> VEREENIGING - SASOLBURG <u>Farm, District</u> Maccauvlei 121 Bankfontein 9 Zandfontein 259 Rietfontein 152	Seam MinedTop, middle andbottom seams.ProductBitumimous coalMine methodOpencast – stripmining by draglineCoal PreparationCrushing, screeningand washing	<u>Market</u> Local (Lethabo Power Station). <u>Transport</u> Conveyer belt
4753	Zibulo Colliery P O Box 7275 WITBANK 1035 Tel: (013) 643 4400 Fax: (013) 643 4451 Enquiries Ockert Maritz Email: omaritz@anglocoal.co.za Mine Manager: Wally Tollemache Coalfield WITBANK Farm, District Zondagsfontein 253 IR WITBANK	Seam Mined 2, 4 and 5 seams Product Bituminous coal Mine method Opencast and underground	Market Local (Eskom) and export Other Remarks 27 percent owned by Empowerment Consortium, Inyosi led by Pamodzi and Lithemba consortia. The BEE company is referred to as Anglo American Inyosi Coal.

5.2 ANKER COAL AND MINERAL HOLDINGS SA (PTY) LTD

PO Box 4929 MIDDELBURG 1050 Tel: (013) 282 6226 Fax: (013) 243 4767

E-mail: anker@mweb.co.za or patric@ankercoal.co.za

Anker Coal and Mineral Holdings own two operating mines – Elandsfontein Colliery and Golfview Minig. The company also has a number of exploration projects under development, located around Ermelo and Middelburg. Anker Coal exports all its production through the RBCT.

5.2.1 Anker Coal Collieries

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
2994	Elandsfontein Colliery PO Box 4929 Middleburg 1050 Tel: (013) 659 9900 Fax: (013) 659 7104 Mine Manager: Chris Mynharbt <u>Coalfield</u> WITBANK <u>Farm, District</u> Elandsfontein 309 JS PTN 14 WITBANK	Seam Mined No 1 and 2 seams Product Bituminous coal Mine method Opencast – Truck and shovel; underground Coal Preparation Washing, heavy medium drum and cyclones, spirals and filter press.	Market Export Transport Road and rail dispatches. Exports through RBCT, Durban and Maputo
2765	Golfview Colliery PO Box 4929 Middleburg 1050 Tel: (017) 801 1933 Fax: (017) 811 6333 Email: kiran@ankercoal.co.za Coalfield ERMELO	Seam Mined C-Upper and C-Lower seamProduct Bituminous coalMine method Underground – Conventional bord and pillarOpencast – Truck and shovel	Market Export Transport Road and rail. Exports through RBCT and Maputo Other Remarks
	Farm, District BurhmannsTafelkop 135 IT 7; Driehoek 273 IS; Spitskop 276 IS 64 & 31 ERMELO	Coal Preparation. Double drum and plant. Cyclones and spiral plant	C-upper seam mined underground and C- lower by opencast method.

5.3 BHP BILLITON ENERGY COAL SOUTH AFRICA

6 Hollard Street JOHANNESBURG 2001 PO Box 61820 MARSHALLTOWN 2107

Tel: (011) 376 9111 Fax: (011) 838 4716 / (011) 834 3290 Note Controlling Company Ingwe Coal Corporation Ltd Website: <u>www.bhpbilliton.com</u> Contact Person: Mr. Andrew Modise

Listing: Australian Securities Exchange, London Stock Exchange, New York Stock Exchange and Johannesburg Stock Exchange

BHP Billiton Energy South Africa (Becsa), formerly known as Ingwe Collieries, is a wholly owned subsidiary of diversified mining group BHP Billiton. Becsa produces energy coal for the South African domestic and export markets from four coal-mining operations, Khutala Colliery, Klipspruit Colliery, Middelburg Colliery and Wolvekrans Colliery. Becsa's assets also include four processing plants

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
0793	Middelburg Mine Services (Pty) Ltd PO Box 1672 MIDDELBURG 1050 Tel: (013) 689 4044 Fax: (013) 653 1571 Mine Manager: Alex Cronje Email: alex.cronje@bhpbilliton.com Contact: attie.jackson@bhpbilliton.com Coalfield WITBANK Farm, District Bankfontein 340 JS; Goedehoop 315 JS; Hartebeesfontein 339 JS; Klipfontein 316 JS; Sterkwater 317 JS MIDDELBURG	Seam Mined No 1, 2 and 4 seams Product Bituminous coal <u>Mine method</u> Opencast - Strip mining with draglines. <u>Coal Preparation</u> Crushing, screening and washing.	Market Domestic and Export.Transport Coal is transported from pit to the tip by trucks.Export coal transported to RBCT by rail. Domestic coal delivered by conveyor to Duvha Power station.
1691	Khutala Colliery PO Box 440 OGIES	<u>Seam Mined</u> No 2 ,4 and 5 seams	Market Domestic Kendal Power Station.

5.3.1 BHP Billiton SA Ltd Collieries

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	2230 Tel: (013) 648 5000 /5406 Fax: (013) 653 1724 Email: shantal.naidoo@bhpbilliton.com Mine Manager: Dean Hoare Email: hoare@bhpbilliton.com Coalfield WITBANK Farm, District Cologne 34 IS Smithfield 44 IS Klippoortjie 32 IS Leeuwfontein 219 IR Heuvelfontein 215 JR Schoongezicht 218 IR Zondagsvlei 9 IS Springboklaagte 33 IS WITBANK	Product Bituminous coal <u>Mine method</u> Underground – Mechanised bord and pillar Opencast – No 4 seam only <u>Coal Preparation.</u> Crushing.	<u>Transport</u> Conveyor belt.
3684	Klipspruit Colliery Private Bag X15 LERAATSFONTEIN 1038 Tel: (013) 643 3872 Fax: (013) 653 1753 Mine Manager: Thulani Ndlovu Email:thulani.ndlovu@bhpbilliton.com / nthabiseng.setadi@bhpbilliton.com Coalfield WITBANK Farm, District Klipfontein 3 IS WITBANK	Seam Mined No 1,2,3,4L,4U,and 5 seams Product Bituminous coal Mine method Opencast – Truck and shovel combined with single dragline strip Coal Preparation. Washing.	Market Export. <u>Transport</u> Final product transportation includes a stacker & declaimer system, rapid train load facility with coal delivered to RBCT.
4869	Wolvekrans Colliery PO Box 1672 Middelburg 1050 Tel: (013) 249 3131 Fax: (013) 249 3120 Mine Manager: Frans Knox Email: frans.knox@bhpbilliton.com <u>Coalfield</u> WITBANK	Seam Mined Seam 1, 2A, 2B, 2P, 2R, 4Uand 4L Product Bituminous coal <u>Mine method</u> Opencast <u>Coal preparation</u> Crushing, screening and washing	Market Local (Duvha power station) and exports (through RBCT) Transport Rail and road.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
4793	Farm, DistrictDriefontein 338 JSSpeekfontein 336 JSBoschmanskrans 22 ISWelverdiend 23 ISEnkeldebosch 20 ISVlaklaagte 21 ISWolvekrans 17 ISKlippan 332 ISNaauwpoort 335 ISKleinkopje 15 ISSteenkoolspruit 18 ISVandyksdrift 19 ISKromfontein 30 ISMiddeldrift 43 ISRietfontein 43 ISVaalkranz 29 ISMIDDELBURGPhola Coal Processing PlantPO Box 645Ogies2230Tel: (013) 643 5614Fax: 086 695 5278Manager:Email:shirley.bruyns@pholacoal.co.zaCoalfieldWITBANKFarm, DistrictKlipspruit 0WITBANK	Product Bituminous Mine method Works, Surface	Market Local and exports Transport Rail and road
3328	BECSA Central Services Private Bag X15 Leraatsfontein 1035 Tel: (011) 376 2202 Fax: (011) 838 7190 Email: trudie.brauns@bhpbilliton.com Coalfield WITBANK Farm, District MIDDELBURG	Product Bituminous Mine method Works, Surface	<u>Market</u> Local and exports <u>Transport</u> Rail and road

5.4 COAL OF AFRICA LIMITED (COAL)

2nd Floor, Gabba Building, The Campus 57 Sloane Street, Bryanston 2140

Tel: (011) 575 4363 / 7421 Fax: (011) 576 4363/ 7421 Website: <u>http://www.coalofafrica.com</u> Contact Person Fernanda de Sousa / Willie Hattingh

Listing: Johannesburg Stock Exchange and London Stock Exchange

Coal of Africa (CoAL) is an emerging developer and producer of high-quality thermal and coking coal. CoAL has two operating collieries and two projects in early operations and development, as well as a valuable suite of exploration projects, enabling them to grow well into the future. With good access to rail and port infrastructure, CoAL can effectively service both domestic and international markets, providing a much-needed resource for economic growth and development for the country and the provinces in which they operate.

5.4.1 Coal of Africa Limited (CoAL) Collieries

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
4589	Vuna / Zonnebloem Colliery PO Box 3890 Rivonia 2196 Tel: (072) 738 7856 Fax: (046) 624 8670 Mine Manager: Piet Van Zyl Email:: Pieter.VanZyl@coalofafrica.co.za Coalfield WITBANK Farm, District Zonnebloem 396 JS 0 MIDDELBURG	Seam Mined No 1 and 2 seams Product Bituminous coal Mine method Opencast mining to an approximate maximum depth of 30 metres, low stripping rations	MarketProduction feeds the washplant at Woestalleen CollieryTransport RoadOther Remarks Forty nine percent Joint venture with Vuna Coal Holdings (Pty) Ltd. Coal of Africa is the technical partner.
1963	Woestalleen Colliery PO Box 1639 Middelburg 1050 Tel: (011) 575 7421 Fax: (011) 576 7421	Seam Mined No 1 and 2 seams Product Bituminous coal Mine method Opencast	<u>Market</u> Local <u>Transport</u> Road / Rail

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Mine Manager: Piet van Zyl Email:: Pieter.vanzyl@coalofafrica.co.za / fernanda.desousa@coalofafrica.co.za <u>Coalfield</u> WITBANK <u>Farm, District</u> Woestalleen 477 JS REM 0 MIDDELBURG		
4617	Mooiplaats Colliery Postnet Suite X1335 Private Bag X9013 Ermelo 2350 Tel: (011) 605 2783 Fax: (086) 541 5245 Email: grace.mathebula@coalofafrica.co.za Mine Manager: Pieter Boshoff Email: Pieter.Boshoff@coalofafrica.co.za Coalfield ERMELO <u>Farm, District</u> Mooiplaats 290 IT Portion 1 & 9 ERMELO	Seam Mined B seam <u>Product</u> Bituminous coal <u>Mining Method</u> Underground single seam mining	Market Local and export Transport Road. Remarks Final product trucked to Umlabu for the Export Market or to Camden for Eskom. Currently mothballed (under care and maintenance).
4752	Vele Coal Mine PO Box 468 Musina 0900 Tel: (083) 979 3477 Mine Manager: Ben Nolan Email:: Ben.Nolan@coalofafrica.co.za Contact Person: Mr Masilo Matima Email:: masilo.matima@coalofafrica.co.za Coalfield SOUTPANSBERG Farm, District Bergen op Zoom 124 MS 0; Overvlakte 125 MS 0; Voorspoed 836 MS 0 SOUTPANSBERG	Seam Mined Top, middle and bottom seams Product Thermal coal Semi soft coking coal Mining Method Opencast and underground	Market Local Transport Road. Remarks Final product trucked to Musina for sale to Mooiplaats.

5.5 CONTINENTAL COAL

SOUTH AFRICAN SUBSIDIARY MASHALA RESOURCES (PTY) LIMITED

9th Floor Fredman Towers 13 Fredman Drive Sandton 2196

P O Box 787646 Sandton 2146 Tel: (011) 881 1420 Fax: (011) 881 1423 Email: <u>admin@conticoal.com</u> Website: <u>www.conticoal.com</u> Coal Contact: Person Haroon Ali

Listing: Australian Securities Exchange, London Aim and Johannesburg Stock Exchange

Continental Coal Limited (ASX CCC) is an established South African thermal coal production, development and exploration company. Continental has a portfolio of producing and advanced coal projects located in South Africa's major coal fields. Following the commencement of production at the Vlakvarkfontein coal mine in May 2010, and its acquisition of Mashala Resources in October 2010, Continental is targeting production from its portfolio of predominantly export thermal coal mines of 10 Mtpa ROM by 2015.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
4661	Ferreira Coal Mine – Mashala Resource PO Box 2118 Ermelo 2350 Tel: (017) 801 1306 Fax: (017) 801 1399 Enquiries T F Klopper Email: thomask@conticoal.com Coalfield ERMELO Farm. District Witbank 262 It Portions 19 & 25 ERMELO	Seam Mined B and C seams Product Bituminous coal Mine method Opencast truck and shovel roll over Coal Preparation Washing	Market Export (through RBCT). Transport Rail.
4946	Penumbra Coal Mining (Proprietary) Limited P O Box 2118	<u>Seam Mined</u> A seam	<u>Market</u> Local.

5.5.1 Continental Coal Collieries

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Ermelo	Product	Transport
	2350	Bituminous	Road and rail dispatches
	Tel: (017) 801 1306	Mine method	
	Fax: (017) 801 1300 /1399	Underground	
	Enquiries T F Klopper	merchandised bord and	
	Email: thomask@continental.com	pillar using continuous	
	• ··· · ·	miners	
	Coalfield		
	ERMELO	Coal Preparation	
	Form District	Washing	
	Farm, District Witbank 262 IT		
	Langverwacht 293 IT Ptns Rietspruit		
	417 IS		
	ERMELO		
1046	Ntshovelo Mining Resources –	Seam Mined	Market
	Vlakvarkfontein Colliery	No 2 and 4 seams	Local.
	PO Box 78764		
	Sandton City	<u>Product</u>	<u>Transport</u>
	2146	Bituminous	Road and rail dispatches.
	Tel: (011) 881 1420	Mine method	
	Fax: (011) 881 1423	Opencast	
	Email: theuns@conticoal.com		
		Coal Preparation	
	Coalfield	Washing	
	WITBANK		
	Farm, District		
	Vlakvarkfontein 213 IR 3 5 13		
	NKANGALA		

5.6 EXXARO RESOURCES LTD

P O Box 9229 PRETORIA 0001 Tel: (012) 307 5000 Fax: (012) 323 3400 Website: http://www.exxaro.com Coal Contact Person: mxolisi.mgojo@exxaro.com or wim.diedericks@exxaro.com or johan.myburgh@exxaro.com

Listing: Johannesburg Stock Exchange

Exxaro Resources manages eight coal mines that produce about 47 million tons per annum (Mtpa) coal. It is the second largest South African coal producer. All coal produced is supplied to the national power utility, Eskom and municipal power stations.

5.6.1 Exxaro Resources Ltd Collieries

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
0013	Arnot Colliery Private Bag X3 Rietkuil 1097 Tel: (013) 297 8030 Fax: 086 623 7971 Email: phumzile.mahlangu@exxaro.com Business manager: Chris Ballot Email: chris.ballot@exxaro.com Coalfield WITBANK Farm, District Blesbokfontein 487 JS; Blesboklaagte 488 JS; Bosmansspruit 459 JS; Braamspruit 465 JS; Grootlaagte 449 JS; Klippan 452 JS; Kopermijn 491 JS; MIDDELBURG	Seam Mined No 2 seam Product Bituminous coal Mine method Underground – mechanized bord and pillar Coal Preparation Washing	Market Local. Transport Conveyer belt to Arnot power station Remarks The mine is contracted to supply Eskom's Arnot power station until 2030
0252	Grootgeluk Coal Mine PO Box 178	<u>Product</u> Bituminous Coal	<u>Market</u> Local (Eskom, Matimba

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	LEPHALALE 0555 Tel: (014) 763 900/ 9100 /9105 Fax: (014) 763 9304 / 9108 Mine Manager: Mervin Govender EMail: mervin.govender@exxaro.com / Wim.diedericks@exxaro.com / dewald.pretorius@exxaro.com Coalfield WATERBERG Farm, District Hieromtrent 460 LQ Enkelbult 462 LQ Turfvlakte 463 LQ Daarby 458 LQ Leeuwdrift 312 LQ Grootegeluk 459 LQ ELLISRAS	Coking coal Metallurgical Coal Char <u>Mine method</u> Opencast - truck and shovel operation <u>Coal Preparation</u> Crushing and washing, heavy medium and drum, and cyclone plants as well as spirals	Power Station) and export (through RBCT). <u>Transport</u> Road and rail.
2895	Exxaro Coal Leeuwpan Colliery P O Box 2353 DELMAS 2210 Tel: (013) 665 7613 Fax: (01)3 665 7630 Mine Manager: Johan Pretorius Email: johan.pretorius@exxaro.com / melissa.dewaal@exxaro.com Coalfield WITBANK Farm, District Kenbar 257 IR Witklip 229 IR DELMAS	Seam Mined No 2, 4 and 5 seams. Product Bituminous coal Mine method Opencast operation using modified terrace configurations and truck and shovel operations Coal Preparation Jigging technology for the top coal layer (seam 4 upper) and dense medium separation for the bottom coal layer (seam 4 lower) Crushing and screening	Market Local. Transport Road and rail. Remarks The mine uses a jig to treat top coal for the Eskom market
4301	Inyanda Coal Mine P O Box 2023 WITBANK 1034 Tel: (013) 652 8537	Product Bituminous coal Mine method Opencast operation	<u>Market</u> Export (through RBCT). <u>Transport</u> Rail.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Fax: (013) 301 5037 / (012) 307 5441 Contact Person: Tienie Oosthuizen Email: <u>tienie.oosthuzen@exxaro.com</u> Coalfield WITBANK <u>Farm, District</u> Kalbasfontein 284 JS Ptn 21 0 WITBANK	<u>Coal Preparation</u> Washing	
2310, 2355, 2402	Matla Colliery 1,2,3 Private Bag X5006 KRIEL 2271 Tel: (017) 616 2270 / 2217/2310 Fax: (013) 616 2223/ 2322 /2205 Email: caren.eckard@exxaro.com Mine Manager: Ferdie Smith Email: ferdie.smith@exxaro.com <u>Coalfield</u> WITBANK <u>Farm, District</u> Haasfontein 95 IS BETHAL	Seam Mined No 2, 4 and 5 seams Product Bituminous coal Mine method Underground – Bord and pillar mechanised with CM's and shortwall Coal Preparation Crushing and screening	Market Local (Matla Power Station). Transport Conveyer belt Remarks. This mining complex comprises three mines. Matla is an Eskom-tied colliery
6272	North Block Complex P O Box 321 BELFAST 1100 Tel: (013) 253 1151 /7300 Fax: (013) 253 1153 /7360 Mine Manager: Simon Mkhonza Email: <u>simon.mkhonza@exxaro.com</u> Coalfield WITBANK <u>Farm, District</u> Paardeplaats 380 JT PTN 1-5 BELFAST	Seam Mined No 2 seam Product Bituminous coal Mine method Open-pit strip mining methods and underground with continuous rehabilitation Coal Preparation Crushing and screening	Market Local and export. Transport Road and rail. Remarks. NBC Coal consists of the Glisa Coal Mine and Strathrae Coal Mine and the EersTel:ingsfontein and Belfast coal projects.
0446	New Clydesdale Colliery Private Bag X888	Seam Mined	<u>Market</u> Export.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	VANDYKSDRIFT 2245 Tel: (013) 687 9502 /6907 Fax: (013) 687 9505 Email: kim.martin@exxaro.com Mine Manager: Danie Stapelberg Email: <u>danie.stapelberg@exxaro.com</u> <u>Coalfield</u> WITBANK <u>Farm, District</u> Middeldrift 42 IS Vaalkrans 29 IS Rietfontein 431 JS Haasfontein 28 IS Diepsruit 41 IS WITBANK	No 1 and 2 seams Product Bituminous coal Mine method Opencast and underground (bord and pillar) methods Coal Preparation Washing	Transport Rail. <u>Remarks.</u> Mine owned by Eyesizwe Coal
1375	Tshikondeni Coal mine PO Box 50 Tshikondeni 0959 Tel: (015) 966 5000 / 5134 Fax: (015) 966 5100 / 5199 Email: evodia.nemukombame@exxaro.com Mine Manager: Chris Silver Email: circle.com SOUTPANSBERG Farm, District Tshikondeni 88 MT THOHOYANDOU	Seam Mined Top seam Product Metallurgical coking coal Mine method Underground, conventional bord and pillar extraction methods are used. Coal Preparation Crushing and washing, cyclone and spirals, froth flotation.	<u>Market</u> Local (Metallurgical). <u>Transport</u> Road.
4391	Exxaro Reductants PO Box 9229 Pretoria 0001 Tel: 083 609 1029 Fax: (012) 307 3864 Mine Manager:	<u>Product</u> Bituminous coal <u>Mine method</u> Surface (Works)	<u>Market</u> Local <u>Transport</u> Road.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Email: jaco.vandyk@exxaro.com <u>Coalfield</u> WATERBERG <u>Farm, District</u> Daarby 458 LQ ELLISRAS		
0167	Coastal Coal – Durnacol Coal Mine PO 703 Durnacol 3082 Tel: (034) 622 5932 Fax: 086 204 1474 Email: mariete.delange@exxaro.com Coalfield KLIP RIVER Farm, District Boyskraal 7728; Cornwall 8420; Droogmynkee 4093; East Heslerton 6783; Heilbron 42811; Kliprug 4092; Sewango 8404; Sweetwaters 8748; DANHAUSER	Product Bituminous coal Mine method Underground	Market Local and export Transport Road and rail.

5.7 EYETHU COAL (PTY) LTD AND IYANGA COAL (PTY) LTD

PO Box 71986 Die Wilgers 0041 Tel: (012) 807 0229 Fax: (086) 525 1259 Contact: terryg@eyethucoal.com

Eyethu Coal (Pty) Ltd is a black empowered company. Eyethu's main objective is to establish a combined black empowered mining venture. Eyethu is also involved in procuring coal discard dumps and the beneficiation thereof to supply Eskom. Their sister company, Iyanga Mining (Pty) Ltd, operates other collieries that are funded by Eyethu Coal. Eyethu's assets include a washing plant.

5.7.1 Eyethu Coal Collieries

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
4956	Leeuwpoort Colliery PO Box 71986 Die Wilgers 0041 Tel: (012) 807 0229 Fax: (086) 525 1259 Enquiries: Mike Elliott	<u>Seam Mined</u> No 2 seam <u>Product</u> Bituminous coal <u>Mine method</u> Opencast – Truck and shovel	<u>Market</u> Sold to coal distributor Mcphail.
	Coalfield WITBANK Farm, District Leeuwpoort 283 Js WITBANK	Coal Preparation Crushing.	
3412	Mooifontein Colliery PO Box 71986 Die Wilgers 0041 Tel: (012) 807 0229 Fax: (086) 525 1259 Email: terryg@eyethucoal.com Coalfield WITBANK Farm, District Speekfontein 336 JS 4 Rem Ext EMALAHLENI	<u>Product</u> Bituminous <u>Mine method</u> Opencast; Surface	<u>Market</u> Local (Eskom).

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
5036	TNDB Colliery PO Box 71986 Die Wilgers 0041 Tel: (012) 807 0229 Fax: 086 525 1259 Email: terryg@eyethucoal.com Coalfield WITBANK <u>Farm, District</u> Farm 336 JS Suurwater WITBANK	Product Bituminous Mine method Opencast	Market Export. <u>Transport</u> Rail.
4792	Welgelegen Coal PO Box 439 WITBANK 1035 Tel: (013) 656 1544 / 1375 Fax: (013) 656 1937 Email: <u>pieter@eyethucoal.com</u> Coalfield WITBANK <u>Farm, District</u> Welgelegen 221 IR WITBANK	Product Bituminous coal Mine method Opencast	<u>Market</u> Local <u>Remarks</u> Operated by Iyanga Mining (Pty) Ltd

5.8 SASOL MINING (PTY) LTD

Private Bag X1015 Secunda 2302 South Africa Tel: 017 614 1111 Fax: 017 614 5036 Website: <u>http://www.sasol.com</u> Managing director: Hermann Wenhold Email: <u>hermann.wenhold@sasol.com</u> Communication manager: Bhutiza Letsie Tel: 017 614 3133 Email: <u>bhutiza.letsie@sasol.com</u>

Listing: Johannesburg Stock Exchange and New York Stock Exchange

Sasol Mining produces about 39 Mt of coal a year, mostly for gasification feedstock and utilities coal for their Coal to Liquid (CTL) complexes at Secunda and Sasolburg. Its main operations comprise Sigma Mooikraal operation near Sasolburg and Bosjesspruit, Brandspruit, Middelbult, Syferfontein and Twistdraai Export operations at Secunda.

5.8.1 Sasol Mining (Pty) Ltd Collieries

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
0584	Sigma Colliery P O Box 32 Sasolburg 1947 Tel: (016) 970 6469/6470 Fax: (016) 973 3810(011) 522 0818 Email: marina.viljoenmm@sasol.com Mine Manager: Lars Steyn Email: lars.steyn@sasol.com Coalfield VEREENIGING-SASOLBURG Farm, District 29 Adjoining Farms 0; Boschbank 12; Weltevreden 379; Saltberry Plain 137 SASOLBURG	Seam Mined No 2A lower, 2B middle and 3B top seams Product Bituminous Coal <u>Mine method</u> Opencast; Underground – bord and pillar with CM's for pillar extraction <u>Coal Preparation</u> Crushing and dry screening	Market Local (Supplies Sasol Infrachem) Transport Conveyer belt Remarks Plans to sell to Eskom.
1475	Brandspruit Mine Private Bag X1015 SECUNDA 2302	<u>Product</u> Bituminous Coal <u>Mine method</u> Underground - Bord and	<u>Market</u> Local (Supplies Sasol Synfuels). <u>Transport</u>

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Tel: (017) 614 3089 Fax: (017) 614 5588/(011) 219 0265 Email: dina.hilligenn@sasol.com Mine Manager: Lucky Mabuza Email: <u>lucky.mabuza@sasol.com</u> Coalfield HIGHVELD Farm, District Brandspruit 318 IS sub 3 HIGHVELD RIDGE	pillar <u>Coal Preparation</u> Crushing	Conveyer belt <u>Remarks.</u> To be replaced by Impumelelo mine, with first production expected in October 2014.
1596	Bosjesspruit Mine Private Bag X1015 SECUNDA 2302 Tel: (017) 614 3089/1500 Fax: (017) 614 1945/(011) 219 0265 Email: dina.hilligenn@sasol.com Mine Manager: Gerrit van der Westhuyzen Email: gerrit.vanderwesthuyzen@sasol.com MineHVELD Farm, District Bosjesspruit 291 IS Sub 32; Genadesfontein 334 IS HIGHVELD RIDGE	Product Bituminous Coal Mine method Underground - Bord and pillar Coal Preparation Crushing	Market Local (Supplies Sasol Synfuels <u>Transport</u> Conveyer belt
1496	Middelbult Mine Private Bag 1015 SECUNDA 2302 Tel: (017) 614 3089/6900 Fax: (017) 614 6944/(011) 219 0265 Email: dina.hilligenn@sasol.com Mine Manager: Kobus Louw Email: Kobus.louw@sasol.com Coalfield HIGHVELD Farm, District Middelbult 284 IS sub 7 HIGHVELD RIDGE	Seam Mined No 4 seam. Product Bituminous coal Mine method Underground - Bord and pillar Coal Preparation No processing	Market Local. Transport Transported by conveyer belt to external customer.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
2543	Syferfontein Colliery Private Bag 1015 SECUNDA 2302 Tel: (017) 613 3089/5203 Fax: (017) 613 5267/(011) 219 0265 Email: dina.hilligenn@sasol.com Mine Manager: Leon Joseph Email: <u>leon.joseph@sasol.com</u> <u>Coalfield</u> HIGHVELD <u>Farm, District</u> Tweedraai 139 Zwakfontein 120 IS Riversdale 119 Syferfontein 115 Van Schalkwyksrust 118 IS HIGHVELD RIDGE	Seam Mined No 4 – lower seam Product Bituminous coal Mine method Underground – Bord and pillar Coal Preparation No processing	<u>Market</u> Local (Sasol Synfuels). <u>Transport</u> Conveyer belt.
1488	Twistdraai Mine Private Bag X1015 SECUNDA 2302 Tel: (017) 614 3089/7000 Fax: (017) 614 4380/(011) 219 0265 Email: dina.hilligenn@sasol.com Mine Manager: T-Man Mphokane Email: <u>T-man.mphokane@sasol.com</u> <u>Coalfield</u> HIGHVELD <u>Farm, District</u> Twistdraai 285 IS Goedehoop 290 IS sub 34 HIGHVED RIDGE	Seam Mined No 3 and 4 lower seams Product Bituminous coal Mine method Underground – Bord and pillar Coal Preparation Plant consist of a three 500 t/h module primary plant for producing export products and a two module secondary plant for producing Sasol Synfuels factory feed products and discards.	Market Local (Sasol Synfuels) and export. Transport Conveyer belt. Remarks. Low ash steam coal for export markets and middlings products for Synthetic Fuels. Includes the new Thubelisha shaft.
5043	Twistdraai Export Plant Private Bag X1015 Secunda 2302 Tel: (017) 614 3230 Fax: (011) 522 9206 Email: dina.hilligenn@sasol.com	<u>Product</u> Bituminous coal <u>Mine method</u> Opencast	<u>Remarks.</u> Works

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	<u>Coalfield</u> HIGHVELD <u>Farm, District</u> Twistdraai 285 IS; Brandspruit 318 IS 3		
3768	Engineering and Operational Services Private Bag 1015 Secunda 2302 Contact Person: Dina Hilligenn Tel: 017 614 5074 /3179 Fax: 011 522 5479 /5279 Email: <u>dina.hilligen@sasol.com</u> Manager: L van Staden Coalfield HIGHVELD Farm, District Brandspruit 318 IS Restand 3 HIGHVED RIDGE		Remarks. Central Workshop /Mining Services for Sasol Mining's operations. Also known as Central Workshop / OTS/ Mining Services
3826	Surface Services Private Bag 1015 Secunda 2302 Contact Person: Dina Hilligenn Tel: 017 614 5074 Fax: 011 522 5479 Email: dina.hilligen@sasol.com Manager: A Barnard Coalfield HIGHVELD Farm, District Branspruit 318 I S Restant 3 HIGHVED RIDGE	Product Bituminous coal <u>Mine method</u> Surface	Market Local (Sasol Synfuels). Transport Conveyer belt.
5043	Twistdraai Export Plant Private Bag 1015 Secunda 2302 Contact Person: Dina Hilligenn Tel: 017 614 3230 Fax: 011 522 9206 Email: dina.hilligen@sasol.com	Product Bituminous coal Mine method Surface	<u>Market</u> Export <u>Transport</u> Rail

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Manager: A Barnard <u>Coalfield</u> HIGHVELD <u>Farm, District</u> Twistdraai 285 IS; Brandspruit 318 IS 3 HIGHVED RIDGE		
1460	Sasol C S Plant Private Bag 1015 Secunda 2302 Contact Person: Dina Hilligenn Tel: 017 614 3089 Fax: (011) 219 0265 Email: dina.hilligen@sasol.com Coalfield HIGHVELD Farm, District Brandspruit 318 IS 3; Twistdraai 285 IS; HIGHVELD RIDGE	Product Bituminous coal <u>Mine method</u> Underground	<u>Market</u> Export <u>Transport</u> Rail

5.9 OPTIMUM COAL HOLDINGS LTD

36 Fricker Road, Illovo, 2196 P O Box 411333 Craighall 2024 Johahannesburg South Africa

Tel: 011 447 3858 Fax: 011 447 3894 Website: <u>http://www.optimumcoal.co.za</u>

Listing: Johannesburg Stock Exchange

The Optimum coal operations include Optimum Collieries, a large opencast and underground mining complex comprising four coal production areas, and Koornfontein mines. Both operations are in the Mpumalanga coalfield.

4.9.1 Optimum Coal Holdings Ltd Collieries

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
0474	Optimum Coal Mine Private Bag X1201 PULLENSHOPE 1096 Tel: (013) 296 5111 Fax: (013) 296 5108 Email: magdel.richards@optimumcoal.com Coalfield WITBANK Farm, District Boschmanskop 154 IS Pullenshope 155 IS Optimus 480 IS Driepan 156 IS Zevenfontein 484 JS MIDDELBURG	Seam Mined No 2 and 4 seams Product Bituminous Coal Mine method Opencast (strip mining with large walking draglines) and underground complex Coal Preparation Crushing, screening and double stage washing	Market Local (Hendrina Power Station) and export. Transport Road and rail. Remarks. Optimum collieries are large scale opencast and underground complexes.
0048	Koornfontein Mines Private Bag X402 BLINKPAN 2250 Tel: (013) 295 5287	Seam Mined No 2 & 4 seam Product	<u>Market</u> Export (through RBCT). <u>Transport</u>

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Fax: (013) 653 1888 Email:	Bituminous Coal	Rail.
	karline.wepener@optimumcoal.com Mine Manager: Piet Steyn Email: <u>piet.steyn@optimumcoal.com</u> <u>Coalfield</u> WITBANK	Mine method Underground – Mechanised bord and pillar Coal Preparation Crushing	Remarks Koornfontein Mines is an underground complex. Sales through Gloria and Blinkpan sections.
	<u>Farm, District</u> Geluk 26 IS Vlaklaagte 21 IS Broodsneyersplaats 25 IS MIDDELBURG		

5.10 SHANDUKA COAL

P O Box 78902 Sandton 2146

Tel: (011) 459 2339 Fax: (011) 684 1670 Contact Person: Shawn Blankfield E-mail: <u>shawn.blankfield@shandukacoal.com</u>

Shanduka Group, a black owned investment holding company owns 50.1 percent of Shanduka coal, which operates seven coal mines. Coal produced by these mines is sold to the domestic and export markets. Shanduka Coal exports coal through the Richards Bay Coal Terminal (RBCT).

5.10.1 Shanduka Coal / Shanduka Resources collieries

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
4218	Graspan Colliery Suite MW113 Private Bag X1838 MIDDEBURG 1050 Tel: 013 241 2500 Fax: 086 667 4924 Mine Manager: Mark Canney Email: <u>mark.canney@shandukacoal.com /</u> zacharycoetzee@shandukacoal.com <u>Coalfield</u> WITBANK <u>Farm, District</u> Bankfontein 216 IR 0 Leeuwfontein 219 IR 0 Middelburg 0 Rietfontein 0 Uitkyk 0 Welgelegen 221 IR 0 MIDDELBURG	Seam Mined No 1, 2, 3 and 4 seams Product Bituminous (Metallurgical coal) Mine method Opencast and underground operation	Transport Road and rail
4218	Leeuwfontein Mine Suite MW 113 Private Bag X1838 MIDDELBURG 1050 Tel: 013 244 8046 Fax: 086 666 5548 Mine Manager: Seth Moagi	Product Bituminous coal Mine method Underground – Bord and pillar; and opencast	Products and Market Local and export

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Email: <u>seth.moagi@shandukacoal.com</u> <u>Coalfield</u> WITBANK <u>Farm, District</u> Bankfontein 216 IR Leeuwfontein 219 IR Uitkyk, Welgelegen 221 IR WITBANK		
4218	Bankfontein Colliery Suite MW 113 Private Bag X1838 MIDDELBURG 1050 Tel: 013 244 8046 Fax: 086 666 5548 Mine Manager: Seth Moagi Email: <u>seth.moagi@shandukacoal.com</u> <u>Coalfield</u> WITBANK <u>Farm, District</u> Bankfontein 216 IR WITBANK	Seam Mined No 2 seam Product Bituminous coal Mine method Opencast Coal Processing Crushing, washing, cyclones	Products and Market Export and Domestic Transport Road and rail
4218	Lakeside Colliery Suite MW 113 Private Bag X1838 MIDDELBURG 1050 Tel: 013 244 8046 Fax: 086 666 5548 Mine Manager: Seth Moagi Email: <u>seth.moagi@shandukacoal.com</u> Coalfield WITBANK Farm, District Welgelegen 221 IR DELMAS	Seam Mined No 2 seam Product Bituminous coal Mine method Underground – Bord and pillar and opencast Coal Preparation Crushing, washing, drum, and cyclones	Products and Market Export and Domestic Transport Road and rail
4218	Middelburg Townlands Suite MW 113 Private Bag X1838 MIDDELBURG 1050	Seam Mined No 1 and 2 seams <u>Product</u> Bituminous coal	Products and Market Eskom, Export and Domestic <u>Transport</u>

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Tel: 013 244 0830 Mine Manager: Dewald Vogel Email: <u>dewald.vogel@shandukacoal.com</u>	Mine method Opencast operation	Road Hauling
	Coalfield WITBANK Farm, District Middelburg Town Townlands 287 JS MIDDELBURG	Coal Preparation Crushing, washing drum, cyclones and spirals	
0053	Springlake Colliery PO Box 43 DUNDEE 3000 Tel: 034 621 6000/9 Fax: 034 621 6035 Email: gill.nel@shandukacoal.com Mine Manager: Chris Goosen Email:chris.goosen@shandukacoal.com Coalfield KLIP RIVER Farm, District Lenteplaas 14432, Spiesdale GLENCOE	Seam Mined Bottom SeamProduct Anthracite and bituminous coalMine method Underground – Mechanised bord and pillar and opencast operationCoal Preparation Washing	Market Export Transport Road and rail dispatches. Exports through RBCT.
0433	Natal Cambrian Colliery PO Box 43 Dundee 3000 Tel: 034 621 6000 Fax: 034 621 6035 Email: <u>gill.nel@shandukacoal.com</u> <u>Coalfield</u> KLIP RIVER <u>Farm, District</u> Ballengeich 3299 Kilbarchan 2969 Mooikrantz 9562 NEWCASTLE	Product Bituminous coal Mine method Underground and opencast operation	Remarks The mine itself is not operating. Springlake Colliery uses the railway siding at this colliery.

5.11 TOTAL COAL SOUTH AFRICA (PTY) LTD (TCSA)

PO Box 2344 SAXONWORLD 2196

Tel: (011) 441 6800 Fax: (011) 880 0245 Contact Person: Julian Nagy Email: <u>Julian.nagy@coal.total.co.za</u>

Total Coal South Africa is a wholly owned subsidiary of French multinational energy company Total. The company has been active in South Africa since the early 1970's. TCSA's Black Economic Empowerment (BEE) partner is Mmakau Mining. The BEE's company investments in Total's mining operations are held by an empowerment vehicle Mmakau Coal and Mmakau Mining. Mmakau Mining holds a 51 percent and TCSA the remaining 49 percent. Mmakau Coal has a 26 percent shareholding in Forzando mine. Coal produced is exported through the RBCT.

5.11.1 Total Coal South Africa (Pty) Ltd Collieries

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
2996	Forzando Coal Mines (Pty) Ltd PO Box 2344 SAXONWORLD 2132 Tel: 011 441 6800/ 6876 Fax: (011) 880 0245 / 017 647 8023 Email: sharlene.naidoo@coal.total.co.za Mine Manager: George Ponni Email: george.ponni@coal.total.co.za Coalfield HIGHVELD Farm, District Bankpan 225 IS Weltevreden 193 IS BETHAL	Seam Mined No 4 lower seam Product Bituminous coal Mine method Underground – Bord and pillar Coal Preparation Heavy medium separation plant	Market Marketing by Total Coal International, Paris and Total Energy Service Hong Kong Remarks Ownership 74 % TCSA; 26 % Mmakau Mining Mmakau Mining P O Box 2236 Houghton 2041 Tel: +27 11 268 6780 Fax:+27 11 268 0186 Email:info@mmakau.co.za
3308	Dorstfontein Coal Mines PO Box 2344 SAXONWORLD 2132 Tel: (011) 441 6800 Fax: (011) 880 0245 Mine Manager: Sonwabo Debedu	Seam Mined No 2 seam Product Bituminous coal Mine method Underground – Bord	<u>Market</u> Metallurgical inland sales. <u>Transport</u> Private siding

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Email: <u>sonwabo.debedu@coal.total.co.za</u> Contact: sharlene.naidoo@coal.total.co.za Coalfield HIGHVELD Farm, District Dorstfontein 71 IS BETHAL	and pillar <u>Coal Preparation</u> Heavy medium separation plant	
5020	Tumelo Coal Mines (PTY) LTD PO Box 2344 Saxonwold 2132 Tel: (011) 441 6800 Fax: (011) 880 0245 Mine Manager: Email: sharlene.naidoo@coal.total.co.za Coalfield WITBANK Farm, District Boschmanskop 154 IS MIDDELBURG	Seam Mined No 2 seam Product Bituminous coal Mine method Underground	Market Local and export Transport Rail and road

5.12 UMCEBO MINING (PTY) LTD

Suite MW113 Private Bag X1838 MIDDELBURG 1050 Tel: (013) 244 8000 Fax: 086 626 6229 Coal Contact Person Neil Pillay Tel: (013) 244 8024

Umcebo Mining is Black Economic Empowerment Company incorporated in 2003. The company has six mines and a stand-alone wash plant. Umcebo is 100 percent owned by Shanduka Coal. Umcebo produces thermal coal for both the domestic and export markets. At the end of 2011, Glencore International plc, the world's largest commodities trader acquired an effective 43.66 percent equity interest in Umcebo Mining.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
3071	Doornrug Colliery Suite MW113 Private Bag X1838 MIDDELBURG 1050 Tel: 013 244 8000 /8135 Fax: 086 626 6229 Contact Person: Annalize Leonard Email: annalize.leonard@shandukacoal.com Mine Manager: Sipho Mkhatshwa Email: <u>sipho@umcebomining.co.za</u> Coalfield WITBANK Farm, District Doornrug 302 JS 11; Rondebult 303 JS Rem Ext WITBANK	 Seam Mined No 1 seam Product Bituminous coal Mine method Opencast and underground operations Coal Preparation Crush and screen on site. Washplant on site (Toll washing) 	Products and Market Eskom, Export and Domestic Transport Road Hauling
3416	Klippan Colliery Suite MW113 Private Bag X1838 MIDDELBURG	Seam Mined Seam 1 and 2	<u>Products and Market</u> Eskom, Export and Domestic
	1050 Tel: 013 244 8000 / 8135 Fax: 086 626 6229	Product Bituminous coal Mine method	<u>Transport</u> Road Hauling

5.12.1 Umcebo Mining (Pty) LTD Collieries

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Mine Manager: Neil Jones Email: <u>suleiman.ebrahim@shandukacoal.com</u> Contact Person: Annalize Leonard <u>Coalfield</u> WITBANK <u>Farm, District</u> Grootpan 456 JS; Kaalplaats 453 JS; Klippan 452 JS; Wonderfontein 428 JS CAROLINA	Opencast operation; Surface Coal Preparation Crush and screen on site. Beneficiation at Strathae	
3947	Kleinfontein Colliery Suite MV113 Private Bag X1838 Middelburg 1050 Tel: 013 244 8000 / 8135 Fax: 086 626 6229 Mine Manager: C J Leonard Contact Person : Annalize Leonard Email: <u>Annalize.Leonard@shandukacoal.com</u> <u>Coalfield</u> WITBANK <u>Farm, District</u> Kleinfontein 49 IS WITBANK	Seam Mined Seam 2 and 4 Product Bituminous coal Mine method Opencast Coal Preparation Crush and Screen on site Washplant on site	Products and Market Eskom, Export and Domestic Transport Road Hauling
4335	Middelkraal Colliery Suite MV113 Private Bag X1838 Middelburg 1050 Tel: 013 244 8000 / 8135 Fax: 086 626 6229 Mine Manager: Marius vd Berg Email: <u>baat@umcebomining.co.za</u> Contact Person : Annalize Leonard Email: <u>Annalize. Leonard@shandukacoal.com</u> Coalfield WITBANK Farm, District Middelkraal 50 IS MIDDELBURG	Seam Mined Seam 2 Product Bituminous coal Mine method Opencast Coal Preparation Crush and Screen on site Washplant on site Airplant on site	Products and Market Eskom Transport Road Hauling

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
1727	Strathrae Colliery Tel: 013 244 8000 / 8135 Fax: 086 626 6229 Mine Manager: N Jones Tel: 079 694 6055 Contact Person : Annalize Leonard Email: <u>Annalize.Leonard@shandukacoal.com</u> <u>Coalfield</u> WITBANK <u>Farm, District</u> Strathrae 496 JS CAROLINA	Seam Mined Seam 1 and 2 Product Bituminous coal Mine method Opencast, surface Coal Preparation Crush and Screen on site Washplant on site	Products and Market Eskom, Export and Domestic <u>Transport</u> Road Hauling
4533	Norwesco Colliery Suite MV113 Private Bag X1838 Middelburg 1050 Tel: 013 244 8135 Fax: 086 626 6229 Mine Manager: Sipho Mkhatshwa Tel:082 337 1880 Contact Person : Annalize Leonard Email: <u>Annalize.Leonard@shandukacoal.com</u> <u>Coalfield</u> WITBANK <u>Farm, District</u> Brakfontein 264 IR 5 DELMAS	Product Bituminous coal <u>Mine method</u> Opencast, surface	Remarks Under care and maintenance
5032	Wonderfontein – Umsimbithi Private Bag X1838 Middelburg 1050 Tel: (013) 244 8000 Fax: 086 556 1101 Email: kalala.kapay@shandakacoal.com Coalfield WITBANK Farm, District Johan Steele 0; Generaalsdraai 423 JS;	Product Bituminous Mine method Underground	<u>Market</u> Local (Merchants) <u>Transport</u> Road / Rail

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	De Jager 0; Van Wyk 0; Bezuidenhout 0 BELFAST		

5.13 GLENCORE XSTRATA PLC

Baarermattstrasse 3 CH-6340 Baar Switzerland Tel: +41 41 709 2000 Fax: +41 41 709 3000 Email: info@glencorexstrata.com Website: <u>http://www.glencorexstrata.com</u>

Listing: London Stock Exchange, Hong Kong Stock Exchange, Johannesburg Stock Exchange

Glencore Xstrata has interests in eight operations, most of which are located within the two major coalfields – Witbank and Ermelo. Seventy five percent of these operations are underground bord and pillar mines, and the remaining 25 percent are opencast.

5.13.1 Xstrata PIc collieries

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
1272	Arthur Taylor Colliery - (ATC)Private Bag X7265WITBANK1035Tel: (013) 653 5466 /35 /5368Fax: (013) 690 5068 /5131Email: gnkosi@xstratacoal.co.zaMine Manager: Henry UnderhayCoalfieldWITBANKFarm, DistrictBlesbokfontein 31 IS	Seam Mined No 2 and 4 seams Product Bituminous Coal Mine method Underground Coal Preparation Washing Drums, cyclones	<u>Market</u> Local (Eskom)
2659	WITBANK Arthur Taylor Opencast Mine - (ATCOM) Private Bag X7265 WITBANK 1035 Tel: (013) 653 5466 /35 /5368 Fax: (013) 690 5761 Mine Manager: J Nel Contact Thembani Mathye Email: tmathye@xstratacoal.co.za / gnkosi@xstratacoal.co.za	ProductBituminous CoalMine methodOpencast with draglinesCoal PreparationWashing Drums, cyclonesand spirals	Market Export (through Richards Bay). Transport Transported by rail.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Coalfield WITBANK Farm, District Kromfontein 30 IS WITBANK		
3198	Tweefontein Colliery Private Bag X16 LERAATSFONTEIN 1038 Tel: (013) 686 4331 /3300 /3338 Fax:086 621 0644 / 013 686 3359 Email: trakometsi@xstaratacoal.co.za Mine Manager: J Du Plessis Coalfield WITBANK Farm, District Tweefontein 13 IS WITBANK	Seam Mined No 2 and 4 seams.Product Bituminous coalMine method Underground – Mechanised bord and pillar extraction as well as opencast operation.Coal Preparation Washing and screening	Market Local and export (through RBCT). Transport Road and rail.
3599	Goedgevonden Colliery Private Bag X17 LERAATSFONTEIN 1038 Tel: (013) 686 4331 /4307 Fax:086 621 0644 / 013 643 4341 Contact Person L Mathebula Email: Imathebula@xstratacoal.co.za / ssnxumalo@xstratacoal.co.za Mine Manager: M Mobwano Coalfield WITBANK Farm, District Blesbokfontein 31 IS Boschmansfontein 12 IS Goedgevonden 10 IS Groenfontein 331 IS Kleinkopje 15 IS Kleinzuikerbosplaat 5 IS Klippan 111 IS Klippoortjie 32 IS Ogiesfontein 4 IS	Seam Mined No 2, 4 and 5 seams. Product Bituminous coal <u>Mine method</u> Underground <u>Coal Preparation</u> Toll-washing and screening	Market Local and export (through RBCT). Transport Road and rail.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Tweefontein 13 IS Zaaiwater 11 IS WITBANK		
0503	Phoenix Colliery Private Bag X7265 WITBANK1035Tel: (013) 687 8304 Fax: (013) 690 5068 Email: gnkosi@xstratacoal.co.zaCoalfield WITBANKWITBANKFarm, District Klipplaat 14 IS; Kromfontein 30 IS; Middeldrift 42 IS; Steenkoolspruit 18 IS BETHAL	Product Bituminous coal Mine method Underground – Bord and pillar	Market Local and export (through RBCT). Transport Road and rail.
0598	South Witbank Colliery Private Bag X16 LERAATSFONTEIN 1038 Tel: 013 686 3250 /3323 Fax: 013 686 7065 Email: linda.kotta@glencore.co.za Mine Mananger: D Z Mashiyi Coalfield WITBANK Farm, District Blesbokfontein 38 IS & 31 IS Frischgewaagd 60 IS Klippoortjie 32 IS OGIES	Seam Mined No 4 seam Product Bituminous coal Mine method Underground – Mechanised bord and pillar Coal Processing Washing Drum, cyclones, spirals.	Market Local and export (through RBCT). Transport Road and rail. Remarks Also forms part of the Tweefontein Division.
0633	Tavistock Colliery Private Bag X7265 WITBANK 1035 Tel: 013 686 4368 / 3331	<u>Seam Mined</u> No 4 seam <u>Product</u>	<u>Market</u> Local (include Eskom) and export (through RBCT). <u>Transport</u>

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Fax: 013 690 5042 Email: linda.kotta@xstratacoal.co.za Mine Mananger D Z Mashiyi <u>Coalfield</u> WITBANK	Bituminous coal Mine method Underground – Mechanised bord and pillar Coal Processing Washing Larcodem, cyclones	Road and rail.
	Farm, District Blesbokfontein 31 & 38 IS Hartebeesfontein 39 IS Roodepoort 40 IS BETHAL		
4400	Onverdacht Colliery Private Bag X7294 Suite 309 Ogies 2226 Tel: 082 885 8581 Fax: 086 689 1374 Mine Manager: Email: tiger.vwyk@genet.za.com	Seam Mined No 2 and 4 seam <u>Product</u> Bituminous coal <u>Mine method</u> Opencast	<u>Market</u> Local <u>Transport</u> Road
	Coalfield WITBANK Farm, District Kaalplaats 453 JS 5; Springbokpan Ptn 1 BELFAST	<u>Coal Processing</u> Air Plant	

5.14 SUDOR COAL (PTY) LTD

42 French Street Witbank 1035

Tel: (013) 690 3316 Fax: (013) 690 3322 Contact Person Marché Phillips Email: <u>mphillips@sudorcoal.co.za</u>

Sudor Coal is a junior coal producer operating three coal mines in the Mpumalanga province. The company produces coal for both the domestic and export markets.

5.14.1 Sudor Coal's Collieries

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
4652	Elandsfontein Colliery Private Bag X7260 Witbank 1035 Tel: (013) 690 3316 Fax: (013) 690 3322 Contact Person Marché Phillips Email: mphillips@sudorcoal.co.za Coalfield WITBANK Farm, District Elandsfontein 75 IS	Product Bituminous <u>Mine method</u> Opencast ; underground	<u>Market</u> Local <u>Transport</u> Road
3799	BETHAL Halfgewonnen Colliery Private Bag X7260 WITBANK 1035 Tel: (013) 690 3316 Fax: (013) 690 3322 Contact Person Marché Phillips Email: mphillips@sudorcoal.co.za Mine Manager: Faan Meyer Coalfield WITBANK Farm, District Halfgewonnen 190 IS BETHAL	Product Bituminous Coal <u>Mine method</u> Underground pillar <u>Coal Preparation</u> Crushing, screening and washing	<u>Market</u> Local and export <u>Transport</u> Road.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
4734	Weltevreden Coal Postnet P152 Private Bag X7260 WITBANK 1035 Tel: (013) 690 3316 Fax: (013) 690 3322 Contact Person Marché Phillips Email: mphillips@sudorcoal.co.za Coalfield WITBANK Farm, District Dunbar 189 IS 1 3 5 6 7; Kafferstad 195 IS Various; Weltevreden 193 IS Various BETHAL	Product Bituminous coal Mine method Opencast r Coal Processing Crushing, screening and washing	Market Local and export Transport Road

5.15 MSOBO COAL (PTY) LTD

P O Box 166 Breyten 2330

Msobo Coal is a division of black economic empowerment company, Imbawula Group. Msobo Coal was created in 2011 with a business plan to acquire established coal mines near Ermelo. Msobo successfully negotiated the purchase of two existing coal mines from Xstrata. The company successfully acquired Spitzkop and Tselentis coal mines from Xstrata Coal South effective January 2012.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
0602	Spitzkop Colliery PO Box 166 BREYTON 2330 Tel: (017) 861 8451 /8400 /8003 Fax: 086 6201 209 Contact Person: Desree de Villiers Email: desree.devilliers@msobo.co.za / retha.vandenheever@msobo.co.za Coalfield ERMELO Farm, District Klipstapel 203 JS Voorslag 274 IS Waterval 244 IS Spitzkop 276 IS Kafferspruit 274 IS ERMELO	Seam Mined B and C seams Product Bituminous coal Mine method Underground (Mechanised bord and pillar) and opencast Coal Preparation Washing and screening.	Market Local <u>Transport</u> Road and rail
1087	Tselentis Colliery PO Box 166 BREYTON 2330 Tel: (017) 861 3691/8400 / 8003 Fax:086 620 1209 Contact Person: Desree de Villiers Email: desree.devilliers@msobo.co.za / retha.vandenheever@msobo.co.za Mine Manager: M Flynn	Seam Mined B and C seams. Product Bituminous coal Mine method Opencast – Truck and shovel, rollover method Coal processing Washing and screening	Market Local and export (through RBCT) Transport Road and rail

5.15.1 Msobo Coal (Pty) Ltd's Collieries

ortation of final t; Marketing; s	Seam Mined; Coal Type; Mining Method and Coal Preparation		Address and Other details	Mine Code
			Coalfield	
			ERMELO	
			Farm, District	
		Klipstapel	Bothasrust 211 IS	
			243 IS	
		Smutsoog	Lilliput 83 IT	
			214 IS	
			Witbak 82 IT	
			Mooiplaats 86 IT	
			•	
			ERMELO	
			Mooiplaats 86 IT Goedverwachting 81 IT ERMELO	

5.16 KEATON ENERGY HOLDINGS LIMITED

The Braes, Eland House No 3 Eaton Road Bryanston 2012

Postnet Suite 464 Private Bag X51 Bryanston 2012

Tel: 011 317 1700 Fax: 011 463 4759 Website: <u>www.keatonenergy.co.za</u> General contact: <u>info@keatonenergy.co.za</u>

Keaton Energy is a coal exploration and development company. It's first producing short-life cash generative, Klip Colliery in Ogies has been mined out. The company has recently brought its Vanggatfontein project, in Delmas, into production. Late in 2011, Keaton Energy completed its acquisition of Leeuw Mining and Exploration (Proprietary) Ltd. With this acquisition came the Vaalkrantz Colliery in Vryheid, which produces anthracite both for domestic consumption and export, together with a suite of attractive exploration projects, which now augment Keaton Energy's Sterkfontein Project in the Highveld Coalfield. Keaton is aiming to produce two million tons of saleable a year in the medium term, increasing to five million tons over a longer trajectory.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
3730	Vaalkrantz Anthracite Colliery Postnet Suite 464 Private Bag X51 Bryanston 2021	Seam Mined Alfred, Gus seams <u>Product</u> Anthracite	<u>Market</u> Export and local <u>Transport</u> Road and rail
	Tel: 011 317 1700 Fax: 011 463 4759 Mine Manager: Xolani Khanyezi Contact Person: Francois Blom Email: francois@keatonenergy.co.za / svanzyl@keatonenergy.co.za	Mine method Underground -Conventional mechanized bord and pillar and scraper mining operation	<u>Remarks</u> 26 % held by JPI
	<u>Coalfield</u> VRYHEID	Coal Processing High medium double stage cyclone washing.	
	Farm, District Rustplaas EXT 4,5 and 6 HLOBANE		

5.16.1 Keaton Energy Holdings Limited's Collieries

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
4983	Vanggatfontein Colliery Postnet Suite 464 Private Bag X51 Bryanston 2021 Tel: 011 317 1700 Fax: 011 463 4759 Mine Manager: Isak Nkosi Contact Person Francois Blom Email: <u>francois@keatonenergy.co.za</u> Coalfield WITBANK <u>Farm, District</u> Vanggatfontein 251 IR Ptns Rietkuil 249 IR 4 Brakfontein 264 IR 29 Brakfontein 277 IR DELMAS	Seam Mined 2, 4 and 5 seams Product Bituminous coal Mine method Opencast	Market Local Transport Road Remarks 26 % owned by Rutendo Mining (Pty) Ltd

5.17 SOUTH AFRICAN COAL MINING HOLDINGS (SACMH)

P O Box 55190 Northlands 2116

Tel: (+27) 10 001 9460 Website: <u>www.sacmh.co.za</u>

Listing: Johannesburg Stock Exchange

South African Coal Mining Holdings Limited (SACMH) is a junior coal producer with operations in the Ermelo / Breyten district of the Mpumalanga Province. Having developed a reputation as specialist in thin seam open cast and underground coal mining, SACMH produces and processes coal products for international markets. SACMH listed on the JSE on 20 August 2007. The company exports coal through the RBCT.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
3415	Ilanga Coal Mines Private Bag X9013 Postnet Suite 1717 ERMELO 2350 Tel: (017) 001 7500 Fax:086 750 4116 Contact Person: Marcel Jansen van Vuuren Email: <u>marcelv@sacmh.co.za</u> Coalfield WITBANK <u>Farm, District</u> Kleinfontein 49 IS MIDDELBURG	Seam Mined No 2 seam Product Bituminous coal Mine method Opencast operation Coal Preparation Washing	Market Local and export (through RBCT) Transport Road and rail
3771	Umlabu Colliery PO Box 630 Emerlo 2350 Tel: (017) 861 9910 Fax: 086 750 4116 Mine Manager: Mr Phillip Buckle Email: phillip.buckle@sacmh.co.za marcelv@sacmh.co.za	Seam Mined B - Seam C – Upper Seam C – Lower Seam <u>Product</u> Bituminous coal <u>Mine method</u> Opencast and	Market Export Transport Export through RBCT and Matola. Remarks No 4 seam mined when present. Holds the

4.17.1 Keaton Energy Holdings Limited's Collieries

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Coalfield ERMELO	underground mining operation	Umlabu Mining Assets which include Vlakfontein,
	Farm, District Mooifontein 109 IT 1	Coal Preparation Medium Separation	Voorslag and Mooifontein coal deposits.
	ERMELO	Coal Processing Plant	

5.18 HOSKEN CONSOLIDATED INVESTMENTS LIMITED (HCI)

P O Box 594 NORTHLANDS 2116

Tel: (011) 448 4900 Cell: 083 443 2155 Fax: (011) 448 4901

Listing: Johannesburg Stock Exchange

Hosken Consolidated Investments Limited (HCI) is a JSE Listed black empowerment investment holding company. HCI's major shareholder is the SACTWU Investment Group, the investment vehicle for the South African Clothing and Textile Workers Union. The group is involved in a diverse group of investments including hotel and leisure; interactive gaming; media and broadcasting; transport; mining; clothing and properties. The coal mining division, HCI Coal has three coal interests. Palesa and Mbali coal mines are fully operational and Nokuhle Colliery is still under development.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
1527	Palesa Colliery (Palesa Coal (Pty) Ltd) P O Box 594 NORTHLANDS 2116 Tel: (011) 448 4900 Fax: (011) 448 4901 Contact Person: Mr Russell Jackson Email: rjackson@hci.co.za Mine Manager: Dawid Ras Email: davidr@hci.co.za VITBANK Farm, District Loopspruit 435 JR portions 4,5,6,7 and 8	Seam Mined Bottom Seam (2 seam equivalent) and Main seam (4 seam equivalent) Product Bituminous coal Mine method Opencast Coal Preparation Crushing, screening and wash	<u>Market</u> Local (Eskom) <u>Transport</u> Road
5041	Mbali Colliery PO Box 594 Northlands 2116	Product Bituminous coal <u>Mine method</u> Opencast	<u>Market</u> Local (Eskom) <u>Transport</u> Road
	Tel: (011) 448 4900 Cell: 083 443 2155 Fax: (011) 448 4001 Contact Person:		

5.18.1 Hosken Consolidated Investments Limited (HCI)

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Email: rjackson@hci.co.za		
	Mine Manager:		
	<u>Coalfield</u> WITBANK		
	<u>Farm, District</u> Klippoortjie 32 IS Various WITBANK		

5.19 MUHANGA MINES (PTY) LTD

PO Box 4541 Middelburg 1050

Tel: (013) 243 0795 Fax: (013) 243 0806 Coal Contact Person Wihan van Zyl

Listing: Johannesburg Stock Exchange

Muhanga Mines is a Black Economic Empowerment coal mining company. Based in the Middelburg area, it is Broad-based-black economic empowerment (BBBEE) level 7 company.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
4727	Goedehoop Section – Naauwpoort Mine Address as above	Seam Mined Seam 1 and 2	<u>Market</u> Export and local
	Tel: (013) 243 0795 Fax: (013) 243 0806 Mine Manager: Martin Joubert	Product Export Type Coal	<u>Transport</u> Road and rail
	Email: mjoubert@muhangamines.co.za / hdeale@muhangamines.co.za	<u>Mine method</u> Open Cast	
	<u>Coalfield</u> WITBANK	Coal Preparation Washing	
	Farm, District Goedehoop 315 JS MIDDELBURG		
5023	Vlaklaagte Mine Address as above	Product Bituminous	<u>Market</u> Local (Merchants)
	Tel: (013) 243 0795 Fax: (013) 243 0806 Email: <u>hdeale@muhangamines.co.za</u>	Mine method Opencast	<u>Transport</u> Road
	<u>Coalfield</u> WITBANK		
	Farm, District Vlaklaagte Block 3 MIDDELBURG		
2650	Langkloof Mine Address as above	Product Bituminous	<u>Market</u> Local (Merchants)
	Tel: (013) 243 0795 Fax: (013) 243 0806	Mine method Opencast	<u>Transport</u> Road

5.19.1 Muhanga Mines (Pty) Ltd's collieries

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Email: hdeale@muhangamines.co.za		
	WITBANK Farm, District		
	Langkloof 356 JT 14 BELFAST		

5.20 OTHER COLLIERIES

In this section all companies with one or two mines are grouped together and tabulated below.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
3441	Nkomati Anthracite PO Box 2244 WITBANK 1035 Tel: (013) 691 1144 Fax: (013) 691 1148 Email: finances@benicon.co.za Mine Manager: Mr M Minnaar Coalfield KANGWANE Farm, District Kamhlushwa Komatipoort	Product Anthracite Mine method Underground – bord and pillar Opencast – truck and shovel Coal Preparation Washing	Market Export and domestic Transport Road and rail. Exports through Maputo. Holding Company Benicon Coal (Pty) Ltd
3046	NKOMAZI Black Wattle Colliery (Pty) Ltd PO Box 1704 MIDDELBURG 1050 Tel: (013) 246 9013 Fax: 086 628 6296 Contact Person: Piet Joubert Email: willem@blackwattle.co.za Coalfield WITBANK Farm, District Middelburg Townlands 0 JS Rem MIDDELBURG	Seam Mined No 1 and 2 seams Product Bituminous coal Mine method Underground – mechanised bord and pillar and an opencast operation. Coal Preparation Spirals, cyclone and drum separation.	Market Export and local. Transport Road and rail. Exports through RBCT. Holding Company Bischi Mining Exploration (Pty) Ltd
4880	Brakfontein Colliery Grayston Ridge Office Park Block A Lower Ground Floor 144 Kathrine Street Sandton 2146 Tel: (011) 430 7640 Fax: (011) 262 3868 Mine Manager: Faan Jooste Email: mines@goldridge.co.za	Product Bituminous coal Mine method Opencast	Holding Company GoldRidge Trading

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Coalfield WITBANK Farm, District Brakfontein 264 IR		
	DELMAS		
3794	Eastside Coal Company P O Box 3185 WITBANK 1035 Tel: (013) 690 3131 Fax: (013) 656 4374 Mine Manager: A.E. Rabie Email: <u>rennes@eastsidecoal.co.za</u> Coalfield ERMELO <u>Farm, District</u> Portion 1 of the farm	Seam Mined Seam B Product Bituminous coal Mine method Opencast Coal preparation Barnaby Barrel Plant	Market Local and exportTransport Road and railHolding Company Black Gold Coal Estates 34 OR Tambo Street Model Park Witbank Tel: (013) 690 3131 Fax: (013) 656 4374 Contact person Jamie
4882	Paardeplaats 12 Rem. Extention of portion 1 CAROLINA Vierfontein Colliery Postnet Suite 235 Private Bag X9976	<u>Mine method</u> Opencast	Ferguson Market Local
	Sandton 2146 Tel: (011) 262 2003 /4 Fax: 086 733 1734 Contact Person: Rajiv Dabas Mobile 082 878 8712 Email: <u>rajiv.dabas@arctos.co.za</u> Mine Manager: Lalit Tewari Email: <u>lalit.tewari@arctos.co.za</u>		<u>Transport</u> Road and rail <u>Holding Company</u> Idwala Crypts (Pty) Ltd T/A Idwala Coal (Pty) Ltd
	Coalfield HIGHVELD Farm, District Vierfontein 61 IS Rem 31and 44 BETHAL		
4436	Uitkomst Colliery Postnet Suite 97 Private Bag X6603 NEWCASTLE	<u>Product</u> Bituminous coal <u>Mine method</u>	<u>Market</u> Local <u>Transport</u>

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	2940 Tel: 034 312 3703 Fax: 034 312 3719 Contact Person: Wanda Boshoff Email: <u>wanda@uitkomst.co.za</u> <u>Coalfield</u> UTRECHT <u>Farm, District</u> Uitkomst 95 0 UTRECHT	Surface and Underground – Bord and pillar and an opencast operation. Coal Preparation Washing and crushing.	Road <u>Holding Company</u> Brandwine Valley Investment (Pty) Ltd
1359	Chelmsford Colliery PO Box 9056 Newcastle 2940 Tel: (034) 325 0335 Fax: (034) 325 0043 Contact Person: Malcolm Pryde Email: mpryde@worldonline.co.za Coalfield KLIP RIVER Farm, District Chelmsford 8642; Herons Court 8521; Forts 8502 NEWCASTLE	Product Bituminous coal Mine method Opencast Coal Preparation Washing and crushing	Market Local and export Transport Road Holding Company Future Coal (Pty) Ltd
0702	DA-MA Colliery P O Box 9056 NEWCASTLE 2940 Tel: (034) 325 0335 Fax: (034) 325 0043 Contact Person: Malcolm Pryde Email: <u>mpryde@worldonline.co.za</u> Coalfield UTRECHT <u>Farm, District</u> Leeuwfontein 94 NEWCASTLE	Product Bituminous Coal Mine method Opencast Coal Preparation Washing and crushing	Market Local and export <u>Transport</u> Road <u>Holding Company</u> Thuta Amalahle Transport & Construction (Pty) Ltd
3419	Droogvallei Colliery PO Box 194	<u>Seam Mined</u> E seam	Market Merchants and Export

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	WITKOPPEN 2068 Tel: (011) 705 2241	Product Bituminous coal	<u>Transport</u> Road and rail.
	Fax: (011) 705 2270 Email: ho@siphethe.co.za	Mine method Opencast	Other remarks Exports through RBCT
	Coalfield ERMELO <u>Farm, District</u> Droogvallei 41 IT CAROLINA	Coal Preparation Washing. Raw crushing and screening	Holding Company Coastal Fuels (Pty) Ltd PO Box 1050 RIVONIA 2128 Tel: (011) 705 2241 Fax: 0860 645 0963
4478	Kendal Colliery PO Box 20586 Del Judor Ext 4	<u>Seam Mined</u> No 2 seam	<u>Market</u> Local.
	WITBANK 1044	Product Bituminous coal	Other remarks No 3 and 4 seams mined when available
	Tel: (013) 656 1060 / 1037 Fax: (013) 656 1086 Contact Person: Henry Malan	Mine method Opencast – Truck and shovel	Holding Company Homeland Mining & Energy (Pty) Ltd
	Email: hmalan@hmesa.net <u>Coalfield</u> WITBANK	Coal Processing Washing	
	Farm, District Bankfontein 216 IR 6; Heuvelfontein 215 IR 5 & 10 WITBANK		
4454	Northfield Slurry Dump PO Box 20586 Del Judor Ext 4 WITBANK 1044	Mine method Dump reclamation	Market Export. Holding Company Homeland Mining & Energy (Pty) Ltd
	Tel: (013) 656 1060 Fax: (013) 656 1086 Contact Person: Henry Malan Email: Email: hmalan@hmesa.net		Remarks In the process of closing down.
	<u>Coalfield</u> KLIPRIVIER		
	<u>Farm, District</u> Brickfields 15750 GT GLENCOE		

Mine Code	Address and Other details		Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
4818	Kiepersol Colliery 12A Theo Mocke Street PIET RETIEF 2380 Tel: (011) 461 6536 Fax: 086 617 3115 General Manager Unni Krishna Email: <u>unni.krishnan@jindalafr</u> Coalfield ERMELO Farm, District St. Helena 167HT Goedehoop 169 HT Groot Hoek 171 HT Langgewach 170 HT PIET RETIEF		Seam Mined Alfred and Dundas combined Product Anthracite Bituminous Mine method Underground mining Continuous Miners and Conventional Drill Blast Coal Preparation Two - Stage wash plant with Crushing Plant. Wash plant Based on heavy medium cyclone coal beneficiation technology.	Market Export and local.Transport Road and rail.Holding Company Jindal Mining SA (Pty) Ltd Wakkerstroom Road, Uitgevallen turn off to Kiepersol Colliery Website http://www.jindalsteelpower.co m Head of corporate affairs: Nthabiseng Motsepe Tel: +27 11 706 8420 Fax: +27 86 768 9657Remarks Additional seams; Gus and Coking are expected to be mined in the foreseeable future
3561	Delmas Coal Mine Private Bag X0002 DELMAS 2210 Tel: (013) 665 7030 Fax: (013) 665 7016 Email: hesterk@delcoal.co.za Mine Manager: K Krugel Coalfield HIGHVELD Farm, District Hawerklip 265 IR Dieplaagte 262 IR Middelburg 266 IR Brakfontein 264 IR Enkeldebosch 391 IR Steenkoolspruit 302 IR DELMAS		Seam Mined No 4 seam Product Bituminous coal Mine method Underground – Mechanised bord and pillar and opencast operation Coal Processing Washing with dense medium cyclone.	<u>Market</u> Local <u>Transport</u> Road and rail <u>Holding Company</u> Kuyasa Mining (Pty) Ltd
3486	Mimosa Colliery PO Box 52651 2132	Saxonwold	<u>Seam Mined</u> C upper seam Product	Market Export through RBCT Transport

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Tel: (017) 843 3195 Fax: (017) 843 1424 Email: ncoal@portaclone.co.za Mine Manager: D Maiden Coalfield WITBANK Farm, District Witkrantz 53 IT CAROLINA	Bituminous coal <u>Mine method</u> Opencast operation <u>Coal Processing</u> HMS washing plant	Road and rail Holding Company Northern Coal (Pty) Ltd PO Box 52651 SAXONWORLD 2132 Tel: (011) 882 7204 Fax: (011) 882 9044
1707	Polmaise Colliery (Pty) Ltd PO Box 1499 MIDDELBURG 1050 Tel: (013) 283 1478 Fax: (013) 283 1416 Mine Manager: A weir Email: <u>aweir@lantic.net</u> Coalfield WITBANK <u>Farm, District</u> Goedehoop 315 JS MIDDELBURG	Coal Processing Toll washing Mine method Underground	MarketLocal and exports (through RBCT)Transport RoadHolding Company Polmaise Colliery (Pty) LTDRemarks This is just a coal processing plant. They plan Underground mining in future.
2716	Zululand Anthracite Colliery (ZAC) Private Bag X71 ULUNDI 3838 Tel: (035) 870 0302 /874 7300 Fax: (035) 870 0805 Email: berryv@zulac.co.za Operations Manager: Peet Snyders Coalfield NONGOMA Farm, District Okhukho Reserve 0; District of Nongoma Reserve 12 MAHLABATHINI	Product AnthraciteMine method Underground operation (bord and pillar followed by stooping on retreat)Coal Processing Washing	Market Local and exportTransport Run of mine is transported by road to treatment facilities.Holding Company Riversdale Holding (Pty) Ltd (74%)Remarks BEE partner is Maweni Mining Consortium
4641	Tendele Coal Mine (Pty) Ltd Postnet Suite 208 Private Bag 013 MTUBATUBA 3935	Seam Mined B seam Product Anthracite, bituminous	Market Local (Fero-metallurgical industry) <u>Transport</u>

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Tel: 082 895 1406 Fax: 082 895 1386 Email: richard@somkhele.co.za Mine Manager: F Manyanga Coalfield SOMKHELE Farm, District Somkele 158223 Area 2&3 HLABISA	<u>Mine method</u> Opencast – Truck and shovel; Surface <u>Coal Processing</u> Wet plant	Road <u>Holding Company</u> Petmin Listing: Johannesburg Stock Exchange
5050	Kangra Coal (Pty) Ltd PO Box 745 PIET RETIEF 2380 Tel: (017) 826 9700 Fax:(017) 826 5484 / 026 550 3764 Coalfield ERMELO Farm, District Klipspruit 138 HT Annyspruit 139 HT Maquasa 19 HT Roodekraal 214 HT WAKKERSTROOM	ProductBituminous coalMine methodUnderground –Mechanised bord andpillarCoal ProcessingHeavy mediumcyclone plants.	Market Export Transport Road and rail Holding Company LimeiSA International Coal SA (Pty) Ltd
1994	Malahleni Colliery P O Box 1963 Gramerview 2060 Tel: (011) 463 0514 Fax: (011) 463 0520 Email: rani@malhlenicoal.co.za <u>Coalfield</u> WITBANK <u>Farm, District</u> Ongezien 365 JS MIDDELBURG	Seam MinedNo 2 seam and some occurrences of seam 4.Product Bituminous coalMine method Opencast operation – Truck and shovelCoal Preparation Crushing and screening	Market Eskom <u>Transport</u> Road <u>Holding Company</u> Silver Unicorn Trading
3165	Siyabusa Mining Siyabusa Mining West PO Box 439 WITBANK	Seam Mined No 2 seam Product	<u>Market</u> Coal sold to coal distributor Mcphail

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
3600	1035 Tel: (013) 656 1544 Fax: (013) 656 1937 Coalfield WITBANK Farm, District Blesboklaagte 296 JS WITBANK Aviemore and Magdalena Colliery PO Box 684 DUNDEE 3000 Tel: (034) 212 1455 Fax: (034) 212 1232 Email: araghoonan@forbescoal.co.za Coalfield KLIPRIVIER Farm, District Magdalena 7574 Morgenstond 3347 DUNDEE	Bituminous coalMine method Opencast operation – Truck and shovelCoal Preparation WashingROM coal processed at Eyethu's Mooifontein plantSeam Mined Gus/Alfred combinationProduct Magdalena - Bituminous coal Aviemore - AnthraciteMine method Both underground and opencastCoal Preparation Processing of coal from both mines through the Dundee Coalfields processing plant. Also calcining of anthracite.	Transport RoadMarket Local and exportTransport Local and exportTransport Local sales transported by road Exports railed to RBCTHolding Company Forbes and Manhattan Coal Corporation Woodlands Office Park Portion 3rd Floor Building 13 Cnr Woodlands & Kelvin Drive, Woodmead Johannesburg, PO Box 72, Woodlands, 2082 www.forbescoal.com Tel: +27 11 656 3446 Email:info@forbescoal.com
4540	Elitheni Colliery First Office, Floor 1, Kings Court Buffelsfontein Road PO Box 211177 The Fig Tree 6033 PORT ELIZABETH Tel: (041) 368 9650 Fax: (041) 368 9651 Contact: Mazizi Msutu or David Nel Email: <u>messages@elitheni.co.za</u> / ayanda.kheswa@elitheni.co.za Web: <u>www.elitheni.co.za</u>	Seam Mined Guba seam Product Anthracite Mine method Opencast operation – Truck and shovel Coal Preparation Crushing and screening	Market LocalTransport RoadHolding Company Strategic Natural Resource PLC Claridge House 32 Davies Street Mayfair London W1K 4ND Tel: +44 (0) 20 3328 5668

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Coalfield MOLTENO INDWE <u>Farm, District</u> Macubeni Lot 3 Guba Hoek Area LADY FRERE		Contact: David Nel (CEO)
4933	Elandspruit Colliery PO Box 90349 Bertsham 2013 Tel: 083 744 4745 / 083 995 0172 Fax: (011) 867 0520 Contact Person: Kurhula Mbuyelo Email: kurhula@mbuyelo.com Coalfield WITBANK Farm, District Elandspruit 291 JS PTN 67 68 & 69 0 MIDDELBURG	Product Bituminous Mine method Surface	Market Local Transport Road Holding Company Misty Sea Trading 262 (Pty) Ltd
3205	Delmas Colliery P O Box 14186 BREDELL 1623 Tel: (011) 552 5925 Fax: (011) 552 5928 Email: sales@stuartgroup.co.za Coalfield WITBANK Farm, District Weltevreden 227 IR 9 DELMAS	Seam Mined No 2 seam Product Bituminous coal Mine method Opencast with conventional equipment Coal Preparation Crushing, screening and washing with dense medium cyclones and drum.	Market Local Transport Road Holding Company Stuart Coal (Pty) Ltd
4475	Khanyisa Colliery P O Box 113 KRUGERSDORP 1740 Tel: (013) 656 3303 / 072 738 7856 Fax:086 657 8637 Email: joe@wescoal.com Coalfield WITBANK	Seam Mined No 2 and 4 seams Product Bituminous coal Mine method Opencast – Truck shovel	Market Local <u>Transport</u> Road <u>Other remarks</u> No 4 seam mined when present.

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Farm, District Heuvelfontein 215 IR WITBANK	Coal Preparation Crushing and washing	Holding Company Wescoal Holdings Ltd
4794	Hakhano Colliery P O Box 2632 Saxonworld 2132 Tel: (011) 783 7996 Fax: (011) 783 0816 Coal Contact Person: Tarik Imre Mine Manager: Jeff Mulaudzi Email: <u>hakhano@umthombo.co.za</u> Coalfield WITBANK Farm, District Brummersheim 409 JS MIDDELBURG	Seam Mined Seam 1 & 2 Product Bituminous coal Mine method Opencast Coal Preparation Washing	Market Local and export Transport Road Holding Company Umthombo Resources (Pty) Ltd 7 th Floor, 13 Fredman Drive SANDOWN 2196 Tel: (011) 783 7996 Fax: (011) 783 0816 Website:www.umthombo.co.za
4735	Usutu Colliery Private Bag X 1009 ERMELO 2350 Tel: (017) 801 1922/3/4 Fax: (017) 801 1925 Contact Person: Nathalie Henning Email: Nathalie@vunene.co.za Coalfield ERMELO Farm, District Blaauwkop 271 IT 3 7 & 9; Camden Power Station 329 IT 2; Holbank 265 IT Various; Jan Hendriksfontein 263 IT Various; Leeuwenburg 137 IT 2 & 4; Mooiplaats 290 IT Various; Onverwacht 273 IT 9 & 12; Republiek 123 IT; Roodewal 270 IT 9 & 12; Swaarbou 256 IT; Transutu 257 IT; Twyfelaarorburnside 4 IT 266; Uitkomst 292 IT 18; Van Oudshoornstroom 261 IT 4; Vlakfontein 266 IT 1; Vlakfontein 269 IT 1-4;	Seam Mined Seam B-Lower and C- Lower Product Bituminous coal Mine method Opencast truck and shovel	Market Domestic Transport Coal trucked by road Holding Company Vunene Mining Private Bag X7260 WITBANK 1035 Tel: 013 697 3125 Fax: 086 641 5701 Contact Petrus Venter

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Weltevreden 289 IT 2; Witbank 262 IT 25; Witpunt 267 IT Various		
4812	Vlakfontein Colliery PO Box 712 OGIES 2230 Tel: 082 327 1625 /082 711 7381 Fax: 086 618 4289 Email: mashudun@aefgroup.co.za / kobued@aemfc.co.za Mine Manager: M Mathebula Coalfield WITBANK Farm, District Vlakfontein 569 JR Ptn 3 WITBANK	Product Bituminous coal Mine method Opencast	Market ROM sold to Coal of Africa. Holding Company African Expl Mining & Finance Corp
4589	Vuna Colliery PO BOX 3890 RIVONIA 2196 Tel: 072 738 7856 Fax: 046 624 8670 / 086 657 8637 Mine Manager: P van Zyl Coalfield ERMELO Farm, District Zoonebloem 396 JS MIDDELBURG	Seam Mined No 1 and 2 seam Product Bituminous coal Mine method Opencast Truck and shovel Coal Processing No processing	Market ROM sold to Coal of Africa. Holding Company Vuna Mining Enterprise (Pty) Ltd PO Box 3890 RIVONIA 2196 Tel: 072 738 7856 Fax: 086 657 8637 Remarks Reserves depleted. Under care and maintenance
4837	WB Blesboklaagte PO Box 14406 LERAATSFONTEIN 1038 Tel: (013) 656 0329 Fax: (013) 656 0189 Email: gaiacoal@gmail.com Coalfield WITBANK	<u>Mine method</u> Opencast	<u>Market</u> Local <u>Holding Company</u> Gaia Global Coal (Pty) Ltd

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks		
	Farm, District Blesboklaagte 296 JS Ptn 104 0; Eenzaamheid 534 JR Ptn 39 0 WITBANK				
2798	Pembani Coal Carolina (Pty) Ltd Private Bag 9924 SANDTON 2146 Tel: (013) 690 3450/1 Fax: (013) 690 3455 Mine Manager: Jabu Caswell Radebe Cell: 082 921 4712 Email: jabulani.radebe@pembanicoal.com Coalfield WITBANK Farm, District Haarlem 39 LT PTN 1 Groenvallei 40 LT PTN 1 CAROLINA	Seam Mined B seam Product Bituminous coal Mine method Opencast – Truck and shovel Coal Preparation Washing	Market Domestic and export Transport Rail and road Remarks Plans to mine E seam at a later stage Holding Company Pembani Coal Carolina (Pty) Ltd		
4927	Vlakfontein Quarry PO Box 884 Nigel 1490 Tel: (011) 739 9000 / (011) 814 8561 Fax: 086 634 5930 Email: <u>madelein@brikor.net</u> / <u>piet@brikor.net</u> Mine Manager: M C Reid <u>Coalfield</u> WITBANK <u>Farm, District</u> Remainder of Vlakfontein 281 IR 0 NIGEL	Product Bituminous <u>Mine method</u> Opencast	<u>Market</u> Local (Merchants) <u>Transport</u> Road <u>Holding Company</u> Brikor Limited		
4928	PTN 27 Varkensfontein 169 IR PO Box 378 Olifantsfontein 1665 Tel: (011) 739 9000 / (011) 814 8561 Fax: 086 634 5930 Email: madelein@brikor.net /	<u>Product</u> Anthracite <u>Mine method</u> Opencast	<u>Market</u> Local (Merchants) <u>Transport</u> Road <u>Holding Company</u> Brikor Limited		

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	piet@brikor.net / murray@brikor.net Mine Manager: M C Reid		
	<u>Coalfield</u> WITBANK		
	Farm, District Varkensfontein 169 IR 27 NIGEL		
5040	Noodhulp Colliery PO Box 14568 Leraatsfontein Witbank 1038	Product Bituminous <u>Mine method</u> Opencast	<u>Market</u> Local (Merchants) <u>Transport</u> Road
	Tel: (013) 656 2261 Fax: (013) 656 2206 Email: truebluesa@yahoo.com Mine Manager:		Holding Company Katawa Trading 106 CC
	Coalfield WITBANK Farm, District Woestalleen 477 JS 12 WITBANK		
5044	Kangala Colliery PO Box 2423 Brooklyn Square 0075	Product Bituminous <u>Mine method</u> Opencast	<u>Market</u> Local (Eskom) and export <u>Transport</u> Road
	Tel: (012) 460 0805 Fax: (012) 460 2417 Email: p.vanzyl@universal.com Mine Manager: <u>Coalfield</u> WITBANK	Coal Processing Crushing and screening	Holding Company Universal Coal Development 1 Remarks Australian Stock Exchange listed
	Farm, District Wolwenfontein 244 IR DELMAS		
5004	Nungu Colliery Postnet Suite 387 Private Bag X7297 EMALAHLENI, 1035	Product Bituminous Mine method Opencast	<u>Market</u> Local (Merchants) <u>Transport</u> Road
	Tel: 013 656 2695		Holding Company

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Fax: 086 685 7904 Mine Manager: MR T H Erskine Cell: 072 111 7307 COO Email:paerskine@mweb.co.za Cell: 082 523 7328 Coalfield WITBANK Farm, District Remaining extent of Portion 4 and remaining extent of Portion 23 of the Farm, ELANDSPRUIT 291 JS MIDDELBURG	Coal Processing No processing	Nungu Trading (PTY) LTD Block 5 Bureau de Paul Route N4 Business Park Mandela Street Ben Fleur Witbank Enquiries: Mrs Jennifer Erskine Email: jlerskine@mweb.co.za Tel: 087 802 7106 / 013 656 2695 <u>Remarks</u> Name of establishment : known as Elandspruit Nungu BEE Status: Level 5 Contributor
5014	Phalanndwa Colliery PO Box 2632 Saxonworld 2132 Tel: (011) 783 7996 Mine Manager: Email: jaun@tmsgroup.co.za Coalfield WITBANK <u>Farm, District</u> Schoongezicht 225 IR 10 & 11 DELMAS	Product Bituminous <u>Mine method</u> Opencast <u>Coal Processing</u> No processing	Market Local (Merchants) Transport Road and Rail Holding Company Umthombo Resources
5019	Umzobanzi Coal & Energy PO Box 1358 Glenvista 2058 Tel: (011) 454 5379 Fax: 086 547 7954 Mine Manager: Email: welcome@yellowbeak.co.za Coalfield WITBANK Farm, District Schoongezicht 308 JS 6 DELMAS	Product Bituminous <u>Mine method</u> Opencast <u>Coal Processing</u> No processing	Market Local (Merchants) Transport Road and Rail Holding Company Umzobanzi Coal & Engergy

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks		
4975	Majuba Underground Coal Gasification PO Box 138 Volksrust 2470Tel: (017) 799 3700 Fax: 086 664 1155 Mine Manager: Email: duvenald@eskom.co.zaCoalfield HIGHVELDFarm, District Roodekopjes 67 HS AMERSFOORT	Product Bituminous Mine method Underground Coal Gasification	<u>Holding Company</u> Eskom		
5028	Intibane Colliery PO Box 1020 Paardekraal 1752 Tel: (011) 954 2721 Fax: 086 687 6968 Mine Manager: Email: ettienne@wescoal.com Coalfield WITBANK Farm. District Vlakvarkfontein 213 IR 16 WITBANK	Product Bituminous <u>Mine method</u> Opencast Coal Processing No processing	Market Local (Merchants) Transport Road and Rail Holding Company Wescoal Holdings Ltd		
5030	Chandler Coal PO Box 1020 Paardekraal 1752 Tel: (011) 954 2721 Fax: 086 687 6968 Mine Manager: Email: ettienne@wescoal.com <u>Farm, District</u> KRUGERSDORP	Product Bituminous Mine method	Market Local (Merchants) Transport Road Remarks Agent. Surface works Holding Company Wescoal Holdings Ltd		
4233	Kleinwater Colliery PO Box 10046 Fonteinriet 1464	Product Bituminous Mine method	<u>Market</u> Local (Merchants) <u>Transport</u> Road		

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method	Transportation of final product; Marketing;
		and Coal Preparation	Remarks
	Tel: (011) 281 6000		
	Fax: 086 275 6695		Remarks
	Email: jaco@tmsgroup.co.za		Surface works
	Coalfield		
	WITBANK		Holding Company
			Trollope Holdings
	Farm, District Kleinwater 301 JS 17		
	WITBANK		
5015	Ledjadja Coal (Pty) Ltd	Product	<u>Market</u>
	PO Box 5384	Bituminous, Anthracite	Local and Export
	Rietvalleirand	Mina mathed	Tropoport
	0174	Mine method Opencast	<u>Transport</u> Rail
	Tel: (012) 345 1057	- Portooot	
	Fax: (012) 345 5314		<u>Remarks</u>
	Email: boregan@resgen.com.au		BEE shareholder is Fairy Wing
	Mine Manager: Andy McLeod		Trading 136 (Pty) Ltd holding 26%.
	Coalfield		2076.
	WATERBERG		
			Holding Company
	Farm, District		Resource Generation Limited
	Witkopje 238 LQ 1-3 & Rem; Kalkpan 243 LQ;		
	Draaiom 244 LQ;		
	Kruishout 271 LQ;		
	Vischpan 274 LQ;		
	Osorno 700 LQ;		
	Zeekoevley 241 LQ WATERBERG		
4994	Wildfontein Colliery	Product	<u>Market</u>
	PO Box 1146	Bituminous	Local (Merchants)
	Middelburg 1050		Transport
	1050	Mine method	<u>Transport</u> Road
	Tel: (013) 324 5152	Opencast	Remarks
	Fax: (013) 243 5866		Surface works
	Email: allanb@precissionopencast.co.za		
	Coalfield		Holding Company
	WITBANK		Hagisa Mining Ltd
	Farm, District		
	Wildfontein 420 JS		
	MIDDELBURG		
4989	Ukufisa Investment Holding	Product	<u>Market</u>
	PO Box 3537	Bituminous	Local (Merchants)
	Middelburg		

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	1050 Tel: 087 941 3503 Fax: 086 5771782 Email: operations@ukufisa.co.za <u>Coalfield</u> WITBANK <u>Farm, District</u> Leeuwfontein Middelburg Ptn 20 MIDDELBURG	Mine method Surface	Transport Road <u>Remarks</u> Surface works <u>Holding Company</u> Ukufisa Investment Holding (Pty) Ltd
4943	Sekoko Coal (Pty) Ltd Suite 128 Postnet X9307 Polokwane 0700 Tel: (015) 295 6513 Fax: (015) 295 6455 Coalfield WATERBERG Farm, District Hooikraal 315 LQ Rem; Massenberg 305 LQ; Minnasvlakte 258 LQ; Smitspan 306 LQ	Product Bituminous <u>Mine method</u> Opencast	Market Local (Merchants) Transport Road Remarks Surface works Holding Company Sekoko Coal (Pty) Ltd
4925	Klip 25 Colliery Postnet Suite P1 Private Bag X7260 Witbank 1035 Tel: 082 575 9006 Fax: 086 662 2599 Coalfield WITBANK Farm, District Klipfontein 579 JR 25 WITBANK	Product Bituminous Mine method Opencast	Market Local (Merchants) Transport Road Holding Company BSM Mining
4923	Alpha Coal (Pty) Ltd PO Box 2590 ERMELO 2350	Product Anthracite Mine method Underground	<u>Market</u> Local (Merchants) <u>Transport</u> Road

Mine Code	Address and Other details	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Tel: 079 136 1084 Fax: 086 618 2808 Email: Judy@alphacoal.co.za		Holding Company Alpha Capital
	Coalfield ERMELO		
	Farm, District Uitgevallen 134 IT ERMELO		
4865	Nelpan (Pty) Ltd PO Box 11385 Middelburg 1050 Tel: (013) 282 8943 Fax: 086 723 8337 Email: worldfocus@webmail.co.za	Product Bituminous Mine method Opencast	<u>Market</u> Local (Merchants) <u>Transport</u> Road <u>Holding Company</u> Nelpan (Pty) Ltd
	Coalfield WITBANK Farm, District Doornrug 302 JS 13 10 42 3 WITBANK		
4612	Just Coal (Bankfontein 48 Joint Venture) PO Box 22928 Middelburg 1050 Tel: (013) 282 5742 Fax: (013) 282 5761 Email: info@justcoal.co.za Coalfield WITBANK Farm, District Bankfontein 375 JS 48	Product Bituminous <u>Mine method</u> Opencast	Market Local Transport Road Holding Company Just Coal CC
4436	MIDDELBURG Uitkomst Colliery Postnet Suite 97 Private Bag X6603 Newcastle 2940	Product Bituminous Mine method Underground	<u>Market</u> Local <u>Transport</u> Road
	Tel: (034) 312 3703 Fax: (034) 312 3719 Email: wanda@uitkomst.co.za		Holding Company Brandywine Valley Investments (Pty) Ltd

Mine Code	Address and Other details Coalfield UTRECHT	Seam Mined; Coal Type; Mining Method and Coal Preparation	Transportation of final product; Marketing; Remarks
	Farm, District Uitkomst 95 UTRECHT		
1778	Waterval Colliery PO Box 2236 Vryheid 3100 Tel: (034) 980 9505 Fax: (034) 982 2295 Coalfield VRYHEID Farm, District Spitzkop 70 Waterval VRYHEID	Product Bituminous Mine method Underground	Market Local Transport Road Holding Company Century Carbon
0689	Mining Contractors Vryheid PO Box 21 Vryheid 3100 Tel: (034) 967 1758 Fax: (034) 967 1149 Coalfield VRYHEID Farm, District Cliffdale of Vrede 154; Hlobane 506 VRYHEID	Product Bituminous Mine method Underground	Market Local <u>Transport</u> Road <u>Holding Company</u> Mining Contractors Vryheid CC

6. INDEX OF COAL PRODUCERS

African Expl Mining & Finance Corp, 63 Alpha Capital, 69 Alpha Coal (Pty) Ltd, 69 Anglo American Inyosi Coal, 5 Anglo American South Africa, 1 Anker Coal AND MINERAL HOLDINGs sa (ptY) LTD. 6 Arnot Colliery, 14 Arthur Taylor Colliery - (ATC), 37 Arthur Taylor Opencast Mine - (ATCOM), 37 Australian Securities Exchange, 7, 12 Aviemore and Magdalena Colliery, 60 Bankfontein Colliery, 29 **BECSA Central Services**, 9 Benicon Coal (Pty) Ltd, 53 BHP Billiton ENERGY COAL South Africa, 7 Bischi Mining Exploration (Pty) Ltd, 53 Black Gold Coal Estates, 54 Black Wattle Colliery (Pty) Ltd, 53 Boschmans Colliery, 38 Bosjesspruit Mine, 22 Brakfontein Colliery, 53 Brandwine Valley Investment (Pty) Ltd, 54 Brandywine Valley Investments (Pty) Ltd, 70 Brikor Limited, 64 BSM Mining, 69 Central and Okhozini shafts, 4 Central Workshop / OTS/ Mining Services, 24 Century Carbon, 71 Chandler Coal, 67 Chelmsford Colliery, 55 Coal of Africa Limited (CoAL), 10 Coastal Coal - Durnacol Coal Mine, 18 Coastal Fuels (Pty) Ltd, 55 Continental Coal, 12 DA-MA Colliery, 55 Delmas Coal Mine, 57 Delmas Colliery, 61 Doornrug Colliery, 33 Dorstfontein Coal Mines, 31 Droogvallei Colliery, 55 Eerstelingsfontein and Belfast coal projects, 16 Elandsfontein Colliery, 6, 41 Elandspruit Colliery, 61 Elandspruit Nungu, 65 Elitheni Colliery, 60 Engineering and Operational Services, 24 Eskom, 67 Excelsior, 3 Exxaro Coal Leeuwpan Colliery, 15 Exxaro Reductants, 17 Exxaro Resources Ltd, 14 Eyesizwe Coal, 16

Eyethu Coal (Pty) Ltd, 19 Fairy Wing Trading 136 (Pty) Ltd, 68 Ferreira Coal Mine, 12 Forbes and Manhattan Coal Corporation, 60 Forzando Coal Mines (Pty) Ltd, 31 Future Coal (Pty) Ltd, 55 Gaia Global Coal (Pty) Ltd, 63 Glencore International plc, 33 glencore Xstrata plc, 37 Glisa Coal mine, 16 Goedehoop Colliery, 1 Goedehoop Section, 51 Goedgevonden Colliery, 38 GoldRidge Trading, 53 Golfview Colliery, 6 Graspan Colliery, 28 Greenside Colliery, 1 Grootgeluk Coal Mine, 14 Haasfontein mini-pit, 1 Hakhano Colliery, 62 Halfgewonnen Colliery, 41 Hlagisa Mining Ltd, 68 Homeland Mining & Energy (Pty) Ltd, 56 Hosken Consolidated Investments Limited (HCI), 49 Idwala Crypts (Pty) Ltd T/A Idwala Coal (Pty) Ltd, 54 Ilanga Coal Mines, 47 Intibane Colliery, 67 Inyanda Colliery, 15 Isibonelo Colliery, 2 Iyanga Mining (Pty) Ltd, 19, 20 Jindal Mining SA (Pty) Ltd, 57 Johannesburg Stock Exchange, 1, 7, 10, 12, 14, 21, 26 Just Coal (Bankfontein 48 Joint Venture), 70 Just Coal CC, 70 Kangala Colliery, 65 Kangra Coal (Pty) Ltd, 59 Katawa Trading 106 CC, 65 Keaton Energy Holdings Limited, 45 Kendal Colliery, 56 Khanyisa Colliery, 61 Khutala Colliery, 7 **Kiepersol Colliery**, 57 Kleinfontein Colliery, 34 Kleinkopje Colliery, 2 Kleinwater Colliery, 67 Klip 25 Colliery, 69 Klippan Colliery, 33 Klipspruit Colliery, 8 Koornfontein Mines, 26 Kriel Colliery, 3 Kroomdraai open-cast, 3 Kuyasa Mining (Pty) Ltd, 57

Lakeside Colliery, 29 Landau Colliery, 3 Ledjadja Coal (Pty) Ltd, 68 Leeuw Mining and Exploration, 45, 46 Leeuwfontein Mine, 28 Leeuwpoort Colliery, 19 LimecSA International Coal SA (Pty) Ltd, 59 London Stock Exchange, 1, 7, 10, 12 Mafube Collierv. 4 Majuba Underground Coal Gasification, 67 Malhleni Colliery, 59 Mashala resources (pty) limited, 12 Matla Colliery 1,2,3, 16 Maweni Mining Consortium, 58 Mbali Colliery, 49 Middelbult Mine, 22 Middelburg Mine Services (Pty) Ltd, 7 Middelburg Townlands, 29 Middelkraal Colliery, 34 Mimosa Colliery, 57 Mining Contractors Vryheid, 71 Mining Contractors Vryheid CC, 71 Misty Sea Trading 262 (Pty) Ltd, 61 Mmakau Coal, 31 Mmakau Mining, 31 Mooifontein Colliery, 19 Mooiplaats Colliery, 11 Msobo Coal (Pty) Ltd, 43 Muhanga Mines (Pty) Ltd, 51 Naauwpoort Mine, 51 Natal Cambrian Colliery, 30 Nelpan (Pty) Ltd, 70 New Clydesdale Colliery, 16 New Denmark Colliery, 4 New Vaal Colliery, 5 New York Stock Exchange, 7, 21 Nkomati Anthracite, 53 Noodhulp Colliery, 65 North Block Complex, 16 Northern Coal (Ptv) Ltd. 57 Northfield Slurry Dump, 56 Norwesco Colliery, 35 Ntshovelo Mining Resources - Vlakvarkfontein Colliery, 13 Nungu Colliery, 65 Nungu Trading (PTY) LTD, 65 Onverdacht Colliery, 40 Optimum Coal Holdings Ltd, 26 Optimum Coal Mine, 26 Palesa Colliery, 49 Pamodzi and Lithemba consortia, 5 Pembani Coal Carolina (Ptv) Ltd. 64 Penumbra Coal Mining (Proprietary) Limited, 12 Petmin. 58

Phalanndwa Colliery, 66 Phoenix Colliery, 39 Phola Coal Processing Plant, 9 Polmaise Colliery (Pty) Ltd, 58 Polmaise Colliery (Pty) LTD, 58 PTN 27 Varkensfontein 169 IR, 64 Resource Generation Limited, 68 Richards Bay Coal Terminal, 1, 28 Riversdale Holding (Pty) Ltd, 58 Rutendo Mining (Pty) Ltd, 46 Sasol C S Plant, 25 Sasol Mining (Pty) Ltd, 21 Schoongezicht mini-pit, 3 Sekoko Coal (Pty) Ltd, 69 Shanduka Coal, 28 Shanduka Group, 28 Sigma Colliery, 21 Silver Unicorn Trading, 59 Siyabusa Mining, 59 South African Coal Estates complex, 1 South Witbank Colliery, 39 Spitzkop Colliery, 43 Springlake Colliery, 30 Strategic Natural Resource PLC, 60 Strathrae Coal Mine, 16 Strathrae Colliery, 35 Stuart Coal (Pty) Ltd, 61 Sudor Coal (Pty) Ltd, 41 Surface Services, 24 Syferfontein Colliery, 23 Tavistock Colliery, 39 Tendele Coal Mine (Pty) Ltd, 58 Thubelisha shaft, 23 Thuta Amalahle Transport & Construction (Pty) Ltd, 55 TNDB Colliery, 20 Total Coal South Africa (Pty) Ltd, 31 Trollope Holdings, 67 **Tselentis Colliery**, 43 Tshikondeni Coal mine, 17 Tumelo Coal Mines (PTY) LTD, 32 Tweefontein Colliery, 38 Tweefontein Division, 39 Twistdraai Export plant, 24 Twistdraai Export Plant, 23, 24 Twistdraai Mine, 23 Uitkomst Collierv, 70 Ukufisa Investment Holding (Pty) Ltd, 68 Umcebo Mining (Pty) LTD, 33 Umlabu Colliery, 47 Umlalazi mini-pit, 3 Umthombo Resources, 66 Umthombo Resources (Ptv) Ltd. 62 Umzobanzi Coal & Energy, 66 Umzobanzi Coal & Engergy, 66

Universal Coal Development 1, 65 Usutu Colliery, 62 Vaalkrantz Anthracite Colliery, 45 Vanggatfontein Colliery, 46 Vele Coal Mine, 11 Vierfontein Colliery, 54 Vlaaklaagte, Simunye and South shafts, 1 Vlakfontein Colliery, 63 Vlakfontein Quarry, 64 Vlaklaagte Mine, 51 Vuna / Zonnebloem Colliery, 10 Vuna Colliery, 63 Vuna Mining Enterprise (Pty) Ltd, 63 Vunene Mining, 62 Waterval Colliery, 71 WB Blesboklaagte, 63 Welgelegen Coal, 20 Weltevreden Coal, 42 Wescoal Holdings Ltd, 61, 67 Wildfontein Colliery, 68 Woestalleen Colliery, 10 Wolvekrans Colliery, 10 Wolvekrans Colliery, 8 Wonderfontein – Umsimbithi, 35 Xstrata plc, 37 Zibulo Colliery, 5 Zululand Anthracite Colliery, 58

7. USEFUL ADDRESSES

DEPARTMENT OF MINERAL RESOURCES

Director-General Private Bag X59 Arcadia, 0007 www.dmr.gov.za

Trevenna Campus 70 Meintjies Street Pretoria

Tel: +27 (0) 12 444 3880 Fax: +27 (0) 12 341 5887

MINERAL PROMOTION BRANCH

Deputy Director General Mineral Policy and Promotion Private Bag X59 Arcadia, 0007

Chief Director Mineral Promotion Private Bag X59 Arcadia, 0007

Director Mineral Economics Private Bag X59 Arcadia, 0007 Trevenna Campus 70 Meintjies Street Pretoria

Tel: +27 (0) 12 444 3507 Fax: +27 (0) 12 341 5887

Trevenna Campus 70 Meintjies Street Pretoria

Tel: +27 (0) 12 444 3805 Fax: +27 (0) 12 341 5887

Trevenna Campus 70 Meintjies Street Pretoria

Tel: +27 (0) 12 444 3731 Fax: +27 (0) 12 341 5887

8. ASSOCIATED GOVERNMENT DEPARTMENTS

Department of Environmental Affairs and Tourism Private Bag X447 www.environment.gov.za 0001, Pretoria

Department of Rural Development and Land Reform

Private Bag X833 Arcadia, 0001 www.ruraldevelopment.gov.za

Department of Science and Technology Private Bag X894 www.dst.gov.za 0001, Pretoria

Director of Export Promotions Department of Trade and Industry Private Bag X84 www.thedti.gov.za 0001, Pretoria

Department of Water Affairs Private Bag X313 www.dwaf.co.za 0001, Pretoria

Statistics South Africa Private Bag X44 0001, Pretoria

www.statssa.gov.za

Fedsure Forum Building North Tower Cnr van der Walt & Pretorius Tel: +27 (0) 12 310 3911 Fax: +27 (0) 12 322 2682

Cnr Jacob Mare & Paul Kruger Pretoria Tel: +27 (0) 12 312 8911 Fax: +27 (0) 12 312 8066

CSIR Campus-South Gate Meiring Naudé Road, Brummeria Pretoria Tel: +27 (0) 12 843 6300/6671 Fax: +27 (0) 12 349 1030

The Dti Campus 70 Meintjies street Pretoria Tel: +27 (0) 12 310 9791 Fax: +27 (0) 12 322 0298

Sedibeng Building 185 Schoeman Street Pretoria Tel: +27 (0) 12 336 7500 Fax: +27 (0) 12 326 2715

De Bruyn Park 170 Andries Street Pretoria Tel: +27 (0) 12 310 8911 Fax: +27 (0) 12 310 8500/8495

9. STATE-OWNED ENTERPRISES

Executive Manager CoalLink Private Bag X47 2000, Johannesburg

Council for Geosciences Private Bag X112 www.geoscience.gov.za 0001, Pretoria

CSIR P O Box 395 0001, Pretoria www.csir.co.za

CSIR - Mining Technology (Miningtek)

P O Box 91230 www.csir.co.za/miningtek 2006, Auckland Park

Eskom P O Box 1091 2000, Johannesburg www.eskom.co.za

Mine Health and Safety Council

Private Bag X63 www.mhsc.org.za 2017, Braamfontein

Mining Qualifications Authority Private Bag X118 www.mqa.co.za 2107, Marshalltown

Mintek Private Bag X3015 2125, Randburg www.mintek.co.za

Tel: +27 (0) 11 773 3667 Fax: +27 (0) 11 773 7051

Geological Survey Building 280 Pretoria Road 0184, Silverton

Tel: +27 (0) 12 841 1911 Fax: +27 (0) 12 841 1221

Meiring Naude Road Brummeria Pretoria

Tel: +27 (0) 12 841 2911 Fax: +27 (0) 12 841 1153

Cnr Carlow & Rustenburg Avenue Melville Johannesburg

Tel: +27 (0) 11 358 0000 Fax: +27 (0) 11 726 5405

Megawatt Park Maxwell Drive Sunninghill ext 3

Tel: +27 (0) 11 800 8111 Fax: +27 (0) 11 800 4299

2nd Floor Braamfontein Centre 23 Jorissen Street Braamfontein Tel: +27 (0) 11 358 9180 Fax: +27 (0) 11403 1821 74-78 Marshall Street Union Corporation Building 4th Floor Marshalltown Johannesburg Tel: +27 (0) 11 832 1022 Fax: +27 (0) 11 832 1027

200 Malibongwe Road 2194, Randburg Tel: +27 (0) 11 709 4111 Petro SA Private Bag X5 Parow 7499, Cape Town

NECSA

www.necsa.co.za

www.petrosa.co.za

P.O Box 582 0001, Pretoria

South African Agency for Promotion of Petroleum Exploration and Explotation (Pty) Ltd Petroleum Agency SA P O Box 1174 www.petroleumagencysa.co.za 7499, Parow

IDC

The Industrial Development Corporation of SA Ltd P O Box 784055 www.idc.co.za 2146, Sandton

South African Diamond and Precious Metals Regulator P O Box 16001 www.sadpmr.co.za 2028, Doornfontein

National Nuclear Regulator P O Box 7106 0046, Centurion

www.nnr.co.za

State Diamond Trader Suite 510, 5th Floor SA Diamond Centre 225 Main Street Johannesburg

www.statediamondtrader.co.za

Fax: +27 (0) 11 793 2413

151 Frans Conradie 7500, Cape Town

Tel: +27 (0) 21 929 3000 Fax: +27 (0) 21 929 3144

Church Street, West Extension Pelindaba, Brits District Tel: +27 (0) 12 305 4911 Fax: +27 (0) 12 929 3144

Petroleum House 151 Frans Conradie Drive Parow Cape Town Tel: +27 (0) 21 938 8500 Fax: +27 (0) 21 938 9520

19 Fredman Drive Sandton

Tel: +27 (0) 11 269 3000 Fax: +27 (0) 11 269 3116

5th Floor, Office 501 SA Diamond Centre 225 Corner Main and Phillip Str Johannesburg

Tel: +27 (0) 11 223 7000 Fax: +27 (0) 11 334 8898

Tel: +27 (0) 12 674 7100 Fax: +27 (0) 12 663 5513

Tel: + 27 (0) 11 334 2691 Fax: +27 (0) 11 334 1540

10. OTHER MINERAL-RELATED ORGANISATIONS

Chamber of Mines P O Box 61809 2107, Marshalltown www.bullion.co.za

South African Institute of Mining and Metallurgy P O Box 61127 www.saimm.co.za 2107, Marshalltown

Fossil Fuel Foundation of Africa www.fossilfuel.co.za P O Box 41225 Craighall 2024

South African Mining Development Association (SAMDA) PO Box 2057 www.samda.co.za Parklands 2121 5 Hollard Street 2001, Johannesburg

Tel: +27 (0) 11 498 7100 Fax: +27 (0) 11 834 1884

Chamber of Mines Building, 5th Floor 5 Hollard Street Marshalltown

Tel: +27 (0) 11 834 1273 Fax: +27 (0) 11 838 5923/833 8156

53 Lancaster Avenue Craighall Park 2196 Tel: +27 (0) 11 788 6818 Fax: +27 (0) 11 447 6148

The Riviera Road 606 Oxford cnr North Avenue Ground Floor, Block 3, Office 2 Rosebank 2196

Tel: +27 (0) 11 486 0510 Fax: + 27 (0) 11486 3194

11. APPENDIX 1: STATISTICAL DATA

SOUTH AFRICA'S COAL PRODUCTION AND SALES, 1990 - 2011

Year	Production		Local sales			Export sales		Total sales		
		Mass	Value	Unit Value	Mass	Value	Unit value	Mass	Value	
	kt	kt	R1 000	R/t	kt	R1 000	R/t	kt	R1 000	
1990	174 974	135 795	4 146 367	31	49 625	4 026 893	81	185 420	8 173 260	
1991	178 464	132 604	4 505 897	34	49 265	4 279 399	87	181 869	8 785 295	
1992	177 370	129 580	5 066 692	39	49 638	4 357 067	88	179 218	9 423 760	
1993	183 963	131 812	5 193 062	39	52 189	4 520 897	87	184 002	9 713 960	
1994	196 454	138 824	5 520 320	40	54 838	4 832 287	88	193 663	10 352 607	
1995	205 639	146 030	6 338 789	43	59 676	6 478 785	109	205 706	12 817 574	
1996	204 996	146 048	6 786 627	46	60 169	8 104 407	135	206 218	14 891 034	
1997	219 267	159 688	7 810 624	49	57 696	8 476 765	147	217 384	16 287 389	
1998	223 784	156 814	8 217 899	52	67 089	9 806 048	146	223 903	18 023 947	
1999	222 271	155 338	8 307 617	53	66 279	9 373 577	141	221 616	17 681 195	
2000	224 907	155 532	8 835 357	57	69 955	11 203 341	160	225 487	20 038 698	
2001	223 495	152 162	9 564 521	63	69 304	17 031 522	246	221 466	26 596 043	
2002	220 270	157 614	11 771 017	75	69 438	18 696 807	269	227 052	30 467 824	
2003	237 872	168 942	13 243 714	78	71 556	13 490 623	189	240 499	26 734 337	
2004	243 372	178 675	13 644 186	76	67 947	14 494 479	213	246 621	28 138 666	
2005	244 988	173 437	14 878 140	86	71 442	21 155 176	296	244 879	36 033 316	
2006	244 832	177 049	16 245 874	92	68 747	21 620 934	314	245 796	37 866 808	
2007	247 666	182 770	19 718 642	108	67 675	24 447 656	361	250 445	44 166 298	
2008	252 699	197 033	30 104 161	153	60 631	44 706 204	737	257 664	74 810 365	
2009	250 538	184 677	34 442 650	187	60 539	31 006 559	512	245 216	65 449 209	
2010	257 206	186 366	33 702 229	181	66 770	37 477 184	561	253 136	71 179 413	
2011	252 757	177 705	37 285 726	210	68 807	50 548 678	735	246 512	87 834 404	
2012	258 576	185 669	43 921 277	237	76 009	52 226 904	687	261 677	96 148 181	

Source: DMR, Mineral Economics Directorate – production and exports figures

COUNTRY	RE	ESERVES	1	PRC	DUCTIC	ON ²	E	EXPORTS		
	Mt	%	Rank	Mt	%	Rank	Mt	%	Rank	
Australia	76 400	8.9	4	420.7	5.4	4	301.5	24.0	2	
Canada	6 582	0.8	10	66.6	0.9	12	34.8	2.8	7	
China	114 500	13.3	3	3 549.1	45.3	1	10.5	0.8	9	
Colombia	6 746	0.8	9	89.5	1.1	11	82.2	6.5	5	
India	60 600	7.0	5	595.0	7.6	3	1.5	0.1	11	
Indonesia	5 529	0.6	12	442.8	5.7	6	382.6	30.5	1	
Kazakhstan	33 600	3.9	7	126.0	1.6	9	31.9	2.5	8	
Poland	5 709	0.7	11	144.1	1.8	8	7.1	0.6	10	
Russia	157 010	18.2	2	353.9	4.5	5	134.2	10.7	3	
South Africa*	30 156	3.5	8	258.6	3.3	7	76.0	6.1	6	
Ukraine	33 873	3.9	6	71.6	0.9	10	#	-	-	
USA	237 295	27.6	1	934.9	11.9	2	114.1	9.1	4	
Other	92 938	10.8	-	778.0	9.9	-	78.9	6.3	-	
Total	860 938	100.0	-	7 830.8	100	-	1 255	100		

12. WORLD COAL RESERVES, PRODUCTION AND EXPORTS, 2012

Source: ¹BP Statistical Review of World Energy, June 2013

²Coal Information 2013, International Energy Agency – OECD/IEA

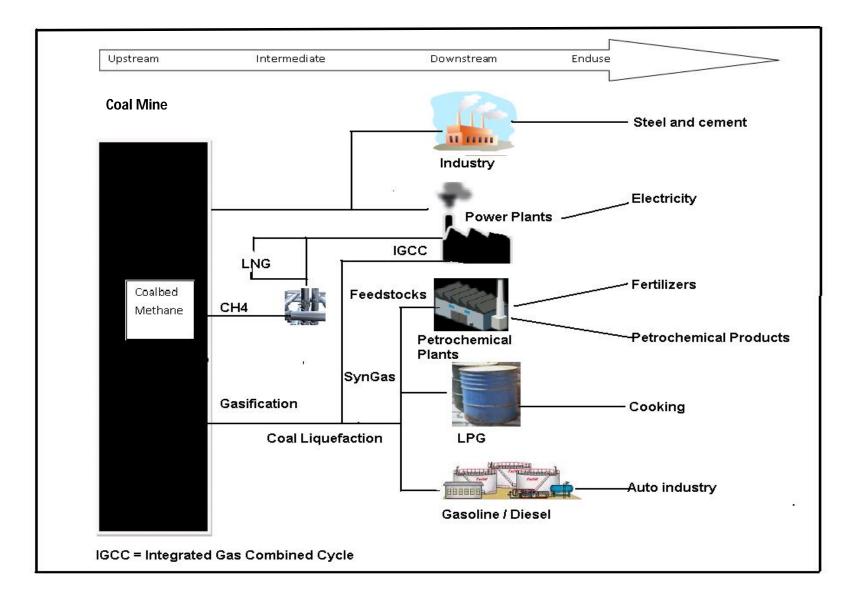
*DMR, Mineral Economics Directorate – production and exports figures

13. SOUTH AFRICA'S ANTHRACITE PRODUCERS

Name of Colliery	Coalfield	Contact Details
Elitheni Coal (Pty) Ltd	MOLTENO INDWE	PO Box 211177 The Fig Tree 6033 PORT ELIZABETH Tel: (041) 368 9650 Fax: (041) 368 9651
Kiepersol Colliery	ERMELO	12A Theo Mocke Street PIET RETIEF 2380
		Tel: (011) 461 6536 Fax: 086 617 3115 General Manager Unni Krishnana Email: unni.krishnan@jindalafrica.com
Leeuw Mining and Expl - Vaalkrantz	VRYHEID	Postnet Suite 464 Private Bag X51 Bryanston 2012
		Tel: 011 317 1700 Fax: 011 463 4759 Mine Manager: Xolani Khanyezi Contact Person: Francois Blom Email: francois@keatonenergy.co.za
Magdalena & Aviemore	KLIPRIVIER	PO Box 684 DUNDEE 3000
		Tel: (034) 212 1455 Fax: (034) 212 1232
Nkomati Anthracite	KANGWANE	PO Box 2244 WITBANK 1035
		Tel: (013) 691 1144 Fax: (013) 691 1148 Mine Manager: Mr M Minnaar
Springlake Colliery	KLIP RIVER	PO Box 43 DUNDEE 3000
		Tel: 034 621 6000/9 Fax: 034 621 6035 Mine Manager: Chris Goosen Email:chris.goosen@shandukacoal.com

Tendele Coal Mining (Pty) Ltd	SOMKHELE	Postnet Suite 208 Private Bag 013 MTUBATUBA 3935 Tel: 082 895 1406 Fax: 082 895 1386 Mine Manager: F Manyanga
Zululand Anthracite Colliery	NONGOMA	Private Bag X71 ULUNDI 3838 Tel: (035) 870 0302 /874 7300 Fax: (035) 870 0805

14. A SIMPLIFIED SOUTH AFRICA'S COAL VALUE CHAIN AND ITS APPLICATIONS



15. REFERENCES

- 1. COAL 2011, A REVIEW OF SOUTH AFRICA'S COAL SECTOR, CREAMER'S MEDIA
- 2. KEATON ENERGY ANNUAL REPORT 2012
- 3. www.exxaro.co.za
- 4. www.keatonenergy.co.za
- 4. WWW.SACMH.CO.ZA
- 5. WWW.IPLAN.CO.ZA/FILES/2012/08/MSOBO-SAP-TO-SYSPRO-PROJECT.PDF